

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

3047122

1. Name of company

* TGE Group Limited

2. This section must be completed for all allotments

Description of shares †	"A" Ordinary Shares		
A Number allotted	160,000		
B Nominal value of each	£ 0.01	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.50	£	£

Date(s) on which the shares were allotted

(a) ~~on~~ 21 December 19 95 ~~xxx~~, or

XXXXXX From XXXXXXXXXXXXXXXXXXXXXXXX 19 XXXXXXXXXXXXXXXXXXXXXXXX to XXXXXXXXXXXXXXXXXXXXXXXX 19 XXXXXXXXXXXXXXXXXXXXXXXX 15

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

(see notes 2 & 3)			
D	Extent to which each share is to be treated as paid up. Please use percentage.	100%	
E	Consideration for which the shares were allotted	Cash	

NOTES

- NOTES**
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
 3. Details of bonus issues should be included only in section 2.

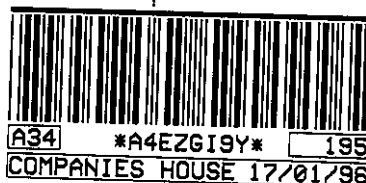
Presentor's name address, telephone
number and reference (if any):

Lovell White Durrant
65 Holborn Viaduct
London EC1A 2DY

A2/CP/AMJ

For official use

Post room



Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ