

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

ease do not rite in this argin	To the Registrar of Companies (address overleaf) (see note 1)			(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)				
lease complete gibly, preferably i black type, or old block lettering			Compar 3047	ny number 122				
insert full name of company	1. Name of company * TGE Group Limited							
	2. This section must be completed for all allotments							
distinguish between ordinary preference, etc.	Description of shares †		"B" Ordinary Shares	-				
	A Number allotted		519,800					
	B Nominal value of each		f 0.01	£	£			
	C Total amount (if any) paid or due and each share (including premium if any	l payable on ')	£ 1.00	£	£			
appropriate .	(b) [from							
	Please use percentage. E Consideration for which the shares were allotted		Cash					
	NOTES 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment. 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)). 3. Details of bonus issues should be included only in section 2. Presentor's name address, telephone number and reference (if any): Loyell White Durrant							
	65 Holborn Viaduct							

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London EC1A 2DY

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4. Names and addresses of the allottees

Please do not , write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other-	
SUK BOF III Nominees Limited			·	
Arnold House				
St Julians Avenue				
St Peter Port	·		·	
Guernsey			,	
as trustee for each of the				
following:				
Schroder Buy-Out Fund III Trust I	282,590	ļ		
Schroder Buy-Out Fund III Trust II	55,306			
Schroder Buy-Out Fund III LP1	179,539			
Schroder Buy-Out Fund III				
Co-investment Scheme	2,365			
			·	
	<u> </u>			
Total	520,000			

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:							
Signed G	Designation‡	GW Director	Date 16/1/96	Administrator, Administrative Receiver or Receiver (Scotland) as			
Companies registered in Eng	land and Wales form to:-		registered in Scotland rer this form to:-	 appropriate 			

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ