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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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3045280

Name of company

* Credit Suisse First Boston (UK) Investment Holdings

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company

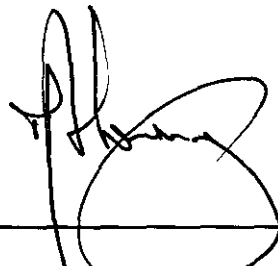
dated 19th December 1997 the nominal capital of the company has been

increased by £ 60,000,000 beyond the registered capital of ~~£~~ US\$ 100,000,000 .
and US\$ 350,000,000† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :The Preference Shares shall not entitle the holders thereof to attend or exercise voting rights in any
general meeting of the Company or to sign any written resolution of the members of the Company
(providing that the holders of the Preference Shares shall be entitled to receive copies of notices
convening meetings);If the Company shall be wound up the Preference Shares shall carry the right to a return of capital
(including premium) paid up thereon in priority to all payments made to holders of Ordinary Shares;Dividends, when, as and if declared by the Board of Directors of the Company, will be payable from the
original date of payment of consideration for the Preference Shares by the holders of the PreferencePlease tick here if
continued overleaf† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation † SECRETARY

Date 10 JAN 2001

Presentor's name address and
reference (if any) :Elizabeth Earle
One Cabot Square
London
E14 4QJFor official Use
Gener:A17
COMPANIES HOUSE
COMPANIES HOUSE0530
14/02/01
12/01/01

Credit Suisse First Boston (UK) Investment Holdings
Company Number 3045280

Continuation of Form 123

Shares (the "Preference Holders") on a non-cumulative calendar year basis, annually in arrears on the last day of March of the following year (or if such day is not a business day on the next prior business day) (a "Dividend Payment Date"), commencing March 31 1999, at a rate per annum equal to 12 months US Dollars LIBOR plus 250 basis points, for the shares denominated in US Dollars, and at a rate per annum equal to 12 months GBP LIBOR plus 250 basis points, each prevailing on December 31 of the year in which the dividend is declared. If the Board of Directors does not declare a dividend with respect to an annual dividend period (a "Dividend Period"), Preference Holders will have no right to receive a dividend in respect of such Dividend Period. Dividend Periods will commence on and include the first day, and end on and include the last day, of the annual calendar year without regard to any adjustment for business days, except that the initial Dividend Period shall commence on and include the original date of payment of consideration for the Preference Shares and will end on and include December 31 1998. No full dividend or other distributions shall be declared or paid or set apart for payment on the Ordinary Shares for any Dividend Period unless full dividends have been or contemporaneously are declared and paid, or declared and a sum sufficient for the payment thereof is set apart for such payments, on the Preference Shares for the Dividend Period. Following payment of the dividend on the Preference Shares, the holders of Preference Shares shall be entitled to receive dividends pro-rata to the nominal value of shares held by them.
