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CHFP010

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Pursuant to section 123 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

§ the copy must be printed or in some

other form approved by the Registrar To the Registrar of Companies (address overleaf)

For official use

Company Number

03045280

Name of company

Credit Suisse Investment Holdings (UK)

Gives notice in accordance with section 123 of the above Act that by resolution of the

company dated ___05/12/2007

the nominal capital of the company has been increased by £ 1,300,000,000.00

beyond the registered capital of £US\$Z,000,000,000 + £60,000,000

A copy of the resolution authorising the increase is attached §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows

To rank pari passu in all respects with the existing Ordinary shares in the capital of the Company.

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed Signed

Please tick here if continued overleaf

Designation <u>#SOCSOXON4</u>

_ Date <u>6.17.01</u>

Presentor's name, address and reference (if any): Deborah Bowness One Cabot Square London

For official use General section

A62QV3NT A06 03/10/2008 311

COMPANIES HOUSE

Tel 0207 888 8888

E14 4QJ

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