

COMPANIES FORM No. 88(2) Return of allotment of shares

88(2)

CHFP055

Please do not write in this margin

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3, AND 88(2)

To the Registrar of Companies (address overleaf) (see note 1)

Company Number

Please complete legibly, preferably in black type or bold block

lettering

1. Name of Company

3042092

*insert full name of company

†distinguish between

preference,

ordinary

etc

' NEW STREET ASSET MANAGEMENT LIMITED

2. This section must be completed for all allotments

Description of shares†

A Number allotted

24,998

B Nominal value of each

C Total amount (if any) paid or due and payable on each share(including premium if any)

§ complete (a) or (b) as appropriate Date(s) on which the shares were allotted

(a) [on 21 September 1999

] §, or

(b) [from

-18

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

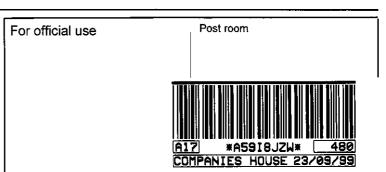
D Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E Consideration for which the shares were allotted			

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of the allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return
 containing the information at D & E. The company may deliver this information by completing D & E
 and the delivery of the information must be accompanied by the duly stamped contract required by
 section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3)
 (Form No. 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

SECRETARIAT 21 NEW STREET BISHOPSGATE LONDON EC2M 4HR





4. Tames and addresses of allottees

Please do not write in this margin

Please complete legibly, preferably in black type, or in bold block lettering

Ordinary 24,998	Preference	Other
24,998		
24,998		
1		
3		
	-	
24,998		
		§ Insert Director, Secretary, Administrato Administrativ Receiver or
	24,998	24,998 Date 16 · O 9 · 1999

Companies registered in England and Wales or Wales should deliver this from to:-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ Companies registered in Scotland should deliver this from to:-

appropriate

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB