

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

**Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company Number

3041643

NAME OF COMPANY

Thames Valley Power Limited

We

Peter Rosenthal of 2 Queen Anne's Gate Buildings, London, SW1H 9BP

Roger Urwin of 2 Queen Anne's Gate Buildings, London, SW1H 9BP

Ben Fawcett of 40 Grosvenor Place, Victoria, London, SW1X 7EN

Neil McDermott of 40 Grosvenor Place, Victoria, London, SW1X 7EN

David Tomblin of 40 Grosvenor Place, Victoria, London, SW1X 7EN

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed

Date

11/7/11

Signed

Date

11/7/11

Signed

Date

11/7/11

Signed

Date

11/7/11

Signed

Date

11.7.11

Presented by Amanda Gerrity
EDF Energy
40 Grosvenor Place
Victoria
London
SW1X 7EN

WEDNESDAY



A34 *AL57FWK2* 27
10/08/2011
COMPANIES HOUSE

PAR

The Insolvency Act 1986

Form 4.70 cont'd

Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company Number 3041643

Name of Company Thames Valley Power Limited

Presented by Amanda Gerrity, EDF Energy

Declaration of Solvency

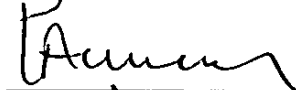
We,

Peter Rosenthal of 2 Queen Anne's Gate Buildings, London, SW1H 9BP
Roger Urwin of 2 Queen Anne's Gate Buildings, London, SW1H 9BP
Ben Fawcett of 40 Grosvenor Place, Victoria, London, SW1X 7EN
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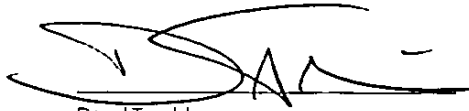
being the majority of the directors of Thames Valley Power Limited, do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding-up

We append a statement of the Company's assets and liabilities as at 05 July 2011, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835



Peter Rosenthal



David Tomblin



Roger Urwin



Ben Fawcett



Neil McDermott

Declared at 2 Queen Anne's Gate Buildings, London, SW1H 9BP on this 11th day of July 2011 before me,



Rupam Davé



Solicitor, Bircham Dyson Bell

Company Name: Thames Valley Power Limited

Registered No. 3041643
Form 4.70 (cont.)

Statement as at 05 July 2011 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	4,973,975
	Cash in hand	
	Marketable securities	
	Bills receivable	264
	Inter-company debtor	
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets £	4,974,239
Liabilities		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	24,998
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Inter-company creditor	
	Bills payable	974
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 4,948,267
Remarks		

Initials  all
  N h.