

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

S89(3)

For Official Use

To the Registrar of Companies

Company Number

03038061

Name of Company

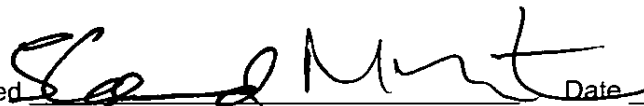
SHOWTIME UK HOLDINGS LIMITED

~~I/We~~
Simon James Underwood
62 Wilson Street
London
EC2A 2BU

Mark Newton
62 Wilson Street
London
EC2A 2BU

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

27 September 2010

Benedict Mackenzie LLP
62 Wilson Street
London
EC2A 2BU

Ref S128/MRN/VK/KS

Insolvent

WEDNESDAY

For Official Use



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AVN4UNT6

29/09/2010

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COMPANIES HOUSE

Name of company **Showtime UK Holdings Limited**

Presented by Richard M Jones, 1 Little Pine Road, Bedford, New York 10549-4109 USA


(a) Insert names and addresses 1 Richard M Jones, 1 Little Pine Road, Bedford, New York 10549-4109 USA

(b) Delete as applicable being (b) ~~(all/the majority of)~~ the directors of (c) Showtime UK Holdings Limited do solemnly and sincerely declare that I/~~we~~ have made a full inquiry into the affairs of this company, and that, having done so, I/~~we~~ have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

(d) insert a period of 12 months not exceeding 12 months, being the latest practicable date before the making of this declaration

(e) Insert date 14/05/2020

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835



Declared at New York, NY By: [Signature]
This 23rd day of September 2010

Before me,

Solicitor or Commissioner of Oaths

JULIANNE O'R'ORDAN
Notary Public - State of New York
No. 01CR5087661
Qualified In Queens County
My Commission Expires Oct. 21, 2010

Statement as at 22 September 2010 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
	Balance at bank		-
	Cash in hand		
	Marketable securities		
	Bills receivable		
	Trade debtors		
	Loans and advances		
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Amount owed by parent undertaking		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils etc		
	Patents, trade marks etc		
	Corporation Tax recoverable		
	VAT recoverable		
	Estimated realisable value of assets	£	
Liabilities			£
	Secured on specific assets, viz		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)			
		£	£
	Trade accounts		
	Bills payable		
	Accrued expenses		
	Other liabilities	-	
	Contingent liabilities		-
Estimated surplus after paying debts in full		£	0

Remarks