

88(2)

Return of Allotment of Shares

*Please complete in typescript, or
in bold black capitals.*

CHFP021

Company Number

3037563

Company name in full

HARRODS AVIATION HOLDINGS LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

*(If shares were allotted on one date
enter that date in the "from" box)*

From

Day Month Year

01 03 2007

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

23,338,296

Nominal value of each share

£1.00

**Amount (if any) paid or due on each
share** *(including any share premium)*

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

**Consideration for which
the shares were allotted**

*(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)*

By setting off inter-company loan account of £1,313,296 owed by Harrods

Aviation Holdings Limited to Harrods (UK) Limited with the remaining

amount to be left outstanding on inter-company loan account.

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

TUESDAY



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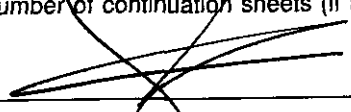
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COMPANIES HOUSE

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name HARRODS (UK) LIMITED		Class of shares allotted Ordinary	Number allotted 23,338,296
Address 87-135 BROMPTON ROAD, KNIGHTSBRIDGE, LONDON			
UK Postcode S W 1 X 7 X L			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode L L L L L L L			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode L L L L L L L			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode L L L L L L L			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode L L L L L L L			

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

1st MARCH

2007

~~A director / secretary / administrator / administrative receiver / receiver / manager / receiver~~

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

PricewaterhouseCoopers Legal LLP (HAR015.0001)	
One Embankment Place	
London WC2N 6DX	
Tel 020 7212 1616	
DX number 40003	DX exchange COVENT GARDEN