

MG01

Particulars of a mortgage or charge

211397/28



iris  
LASERFORM

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



**What this form is for**

You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland



**What this form is NOT for**

You cannot use this form to register  
particulars of a charge on  
company property. To do this,  
use form MG01s

THURSDAY



\*AZQMVSBJ\*

A14 10/03/2011 23

COMPANIES HOUSE

A14 10/03/2011 18

COMPANIES HOUSE

For official use

151

→ Filling in this form  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

1

**Company details**

Company number 03034606

Company name in full easyJet Airline Company Limited (the **Company**)

2

**Date of creation of charge**

Date of creation 08/03/2011

3

**Description**

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Mortgage and Security Assignment between the Company, as owner, and the Chargee,  
as security trustee, relating to one (1) Airbus A320-214 Aircraft Manufacturer's Serial  
Number 4591 (the **Mortgage and Security Assignment**)

4

**Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured

any and all moneys, liabilities and obligations (whether actual  
or contingent, whether now existing or hereafter arising,  
whether or not for the payment of money and including any  
obligation or liability to pay damages) from time to time owing  
to any of the Secured Parties by any Obligor pursuant to any  
Transaction Document (the **Secured Obligations**)

See the continuation pages for additional definitions

**Continuation page**

Please use a continuation page if  
you need to enter more details

# MG01 - continuation page

## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p><b>Definitions</b></p> <p><b>Accession Undertaking</b> means an undertaking in substantially the form set out in Schedule 1 (<i>Form of Accession Undertaking</i>) of the Proceeds Deed</p> <p><b>Affiliate</b> means, in relation to any person, a Subsidiary of that person or a Holding Company of that person or any other Subsidiary of that Holding Company</p> <p><b>Affiliate Subordination Letter</b> means a subordination letter provided by an Affiliate of the Company to the Agent and the Chargee (on behalf of each of the Secured Parties) in connection with a Permitted Lease Agreement to that Affiliate of the Company substantially in the form set out in Schedule 15 (<i>Affiliate Subordination Letter</i>) of the Facility Agreement</p> <p><b>Additional Borrower</b> means a company which becomes a Borrower in accordance with Clause 23 (<i>Changes to the Obligors</i>) of the Facility Agreement</p> <p><b>Agent</b> means Norddeutsche Landesbank Girozentrale in its capacity as agent for and on behalf of the Finance Parties</p> <p><b>Airbus Confirmation of Sale</b> means the confirmation of sale relating to an Aircraft executed, or as the context may require, to be executed by the Aircraft Manufacturer in favour of the Company pursuant to the Purchase Agreement</p> <p><b>Aircraft</b> means all or any of them, as the context may require, of the First Aircraft, the Second Aircraft and the Third Aircraft, but only for so long as such Aircraft continues to be financed pursuant to the Facility Agreement</p> <p><b>Aircraft Documents</b> means, in relation to an Aircraft, all manuals, log books, technical data and other records and documents relating to such Aircraft maintained as required by the Aviation Authority and any applicable law in the State of Registration</p> <p><b>Airframe</b> means an Aircraft (excluding the Engines or any engines from time to time installed thereon) and the Parts thereof for the time being</p> <p><b>Airframe Manufacturer</b> means Airbus S A S</p> <p><b>Airframe Warranties</b> has the meaning given to the term Warranties in the Airframe Warranty Agreement</p> <p><b>Airframe Warranty Agreement</b> means, in respect of an Aircraft, the airframe warranty agreement entered into or, as the context may require, to be entered into, between the Company, (and Owner, if different), any Operator, the Airframe Manufacturer and the Chargee in relation to the Airframe Warranties</p> <p><b>Approved State</b> means (a) any member state of the European Union (as constituted on the date of the Proceeds Deed) other than Bulgaria, Estonia, Italy, Spain and Romania and (b) any member state of the European Free Trade Association (as constituted on the date of the Proceeds Deed)</p> <p><b>Assigned Insurance Property</b> means, in respect of an Aircraft, all of the right, title, interest (present and future, actual and contingent) of the Owner under any and all contracts or policies of insurance (including reinsurance) required to be effected and maintained in respect of the Aircraft whilst the Owner is not the operator of the Aircraft</p>	

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## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
Short particulars	<p data-bbox="336 353 1054 383">Please give the short particulars of the property mortgaged or charged</p> <p data-bbox="336 454 1525 517"><b>Assigned Property</b> means (a) the Assigned Insurance Property and (b) the Assigned Requisition Proceeds Property</p> <p data-bbox="336 544 1525 636"><b>Assigned Requisition Property</b> means, in respect of an Aircraft, all of the right, title and interest (present and future, actual and contingent) of the Owner in respect of the Requisition Proceeds</p> <p data-bbox="336 663 1525 786"><b>Aviation Authority</b> means any person who shall from time to time be vested with the control and supervision of, who has jurisdiction over the registration, airworthiness and operation of the Aircraft or other matters relating to civil aviation in the State of Registration</p> <p data-bbox="336 813 1525 904"><b>Borrower</b> means (i) the Company or (ii) the relevant Additional Borrower unless it has ceased to be a Borrower in accordance with clause 23 (<i>Changes to the Obligors</i>) of the Facility Agreement</p> <p data-bbox="336 931 1525 1023"><b>Collateral</b> means all of the property, rights, title, benefits, interests, assets, accounts and proceeds which are subject, or expressed or intended to be subject, to the Security created, or expressed or intended to be created, by the Security Documents</p> <p data-bbox="336 1050 1525 1173"><b>Collateral Account</b> means in respect of any Loan denominated in an Optional Currency, the account (denominated in the relevant Optional Currency) established by the relevant Borrower with the Royal Bank of Scotland PLC pursuant to Clause 5 6 of the Facility Agreement</p> <p data-bbox="336 1200 1525 1323"><b>Collateral Account Security Agreement</b> means, in relation to any Collateral Account, any document or instrument entered into or, as the context may require, to be entered into by the relevant Borrower and the Chargee (and/or any other Finance Party) which creates Security over the relevant Collateral Account in favour of the Finance Parties</p> <p data-bbox="336 1350 1525 1379"><b>Delegate</b> means any delegate, agent, attorney or co trustee appointed by the Chargee</p> <p data-bbox="336 1406 1525 1498"><b>Delivery Documents</b> means (i) the Airbus Confirmation of Sale and (ii) any other document, instrument or agreement which is agreed in writing by the Company and the Agent to be a Delivery Document and <b>Delivery Document</b> means any of them</p> <p data-bbox="336 1525 1525 1778"><b>Deregistration Power of Attorney</b> means, in relation to an Aircraft, (a) the irrevocable deregistration and export power of attorney for such Aircraft executed or, as the context may require, to be executed by the Operator of such Aircraft in favour of the Chargee and (b) if required by the Chargee having regard to applicable law and practices in the relevant State of Registration, the irrevocable deregistration and export power of attorney for such Aircraft executed or, as the context may require, to be executed by the Owner (if the Owner is not also the Operator) in favour of the Chargee, in each case substantially in the form set out in Schedule 14 (<i>Form of Power of Attorney</i>) of the Facility Agreement</p> <p data-bbox="336 1805 1525 1897"><b>Engine Manufacturer</b> means CFM International S A , a <i>société anonyme</i> organised and existing under the laws of France, having its principal place of business at 2 Boulevard du Général Martin Valin, 75015, Paris, France</p> <p data-bbox="336 1924 1525 1986"><b>Engine Warranties</b> has the meaning given to the term Warranties in the Engine Warranty Agreement</p> <p data-bbox="336 2013 1525 2038"><b>Engine Warranty Agreement</b> means, in relation to an Aircraft, the engine warranty</p>

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## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
Short particulars	Please give the short particulars of the property mortgaged or charged
	<p>agreement entered into or, as the context may require, to be entered into, between the Company, (and Owner, if different), any Operator, the Engine Manufacturer and the Chargee in relation to the Engine Warranties</p> <p><b>Engine or Engines</b> means, in respect of any Aircraft (a) any one or both (as the context may require) of the engines identified by manufacturer's serial number in Annex 2 of the Loan Supplement in respect of such Aircraft, whether or not from time to time installed on such Airframe or any other airframe, (b) any other engine which may from time to time be installed upon or attached to such Airframe which is or becomes the property of the Borrower and subject to the relevant Mortgage and (c) insofar as the same belong to the Owner, any and all appliances, instruments or accessories or other equipment or Parts of whatever nature from time to time relating to an engine referred to in (a) and (b) above whether or not installed on or attached to such engine and (d) insofar as the same belong to the Owner, all substitutions, replacements or renewals from time to time made on or to any item referred to in (a), (b) and (c) above in accordance with the Facility Agreement (but excluding any engine which has ceased to be an Engine and ceased to be subject to the Security Documents in accordance with the terms of the Facility Agreement)</p> <p><b>Facility</b> means Facility 1, Facility 2 and Facility 3 as the context may require</p> <p><b>Facility 1</b> means the multicurrency term loan facility made available under the Facility Agreement in respect of the First Aircraft as described in clause 2.1 (<i>The Facilities</i>) of the Facility Agreement</p> <p><b>Facility 1 Loan</b> means the loan made or to be made under Facility 1 or the principal amount outstanding for the time being of that loan</p> <p><b>Facility 2</b> means the multicurrency term loan facility made available under the Facility Agreement in respect of the Second Aircraft as described in clause 2.1 (<i>The Facilities</i>) of the Facility Agreement</p> <p><b>Facility 2 Loan</b> means a loan made or to be made under Facility 2 or the principal amount outstanding for the time being of that loan</p> <p><b>Facility 3</b> means the multicurrency term loan facility made available under the Facility Agreement in respect of the Third Aircraft as described in clause 2.1 (<i>The Facilities</i>) of the Facility Agreement</p> <p><b>Facility 3 Loan</b> means a loan made or to be made under Facility 3 or the principal amount outstanding for the time being of that loan.</p> <p><b>Facility Agreement</b> means the \$95,000,000 facility agreement entered into between the Company, the Guarantor, the Agent, the Chargee and the Original Lenders in relation to the financing or refinancing of the Aircraft, dated 30 July 2010</p> <p><b>Finance Parties</b> means each of the Lenders, the Agent and the Chargee and <b>Finance Party</b> means any of them</p> <p><b>First Aircraft</b> means together, the First Aircraft Airframe, the First Aircraft Engines, the Parts relating thereto and the Aircraft Documents</p> <p><b>First Aircraft Airframe</b> means the Airbus A320-214 airframe bearing manufacturer's serial number 4286, including all Parts relating to such airframe but excluding the Engines or any</p>

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## Particulars of a mortgage or charge

6	<p><b>Short particulars of all the property mortgaged or charged</b></p> <p>Please give the short particulars of the property mortgaged or charged</p>
Short particulars	<p>engines from time to time installed thereon</p> <p><b>First Aircraft Engines</b> means, together, (a) the two (2) CFM56-5B4/3 engines manufactured by the Engine Manufacturer bearing manufacturer's serial numbers 699866 and 699873 (in each case whether or not installed on the Airframe and for so long as title to such engine is vested in the Company) and (b) any other engine relating to the Airframe (whether or not installed) in respect of which title is vested in the Company, including in each case all Parts relating to such engine (each, an <b>Engine</b>)</p> <p><b>Group</b> means the Guarantor and its Affiliates for the time being</p> <p><b>Guarantor</b> means easyJet plc, a company incorporated and existing under the laws of England (Company No 03959649) with its registered office at Hangar 89, London Luton Airport, Bedfordshire LU2 9PF, England</p> <p><b>Habitual Base</b> means, in respect of an Aircraft, the jurisdiction in which the person with operational control maintains as the principal operational base of the Aircraft, which shall be an Approved State (unless otherwise agreed in writing by the Chargee)</p> <p><b>Holding Company</b> means, in relation to a company or corporation, any other company of corporation in respect of which it is a Subsidiary</p> <p><b>Lender</b> means</p> <ul style="list-style-type: none"> <li>(a) any Original Lender,</li> <li>(b) a New Lender in accordance with Clause 22 (<i>Changes to the Lenders</i>) of the Facility Agreement,</li> </ul> <p>which in each case had not ceased to be a Party in accordance with the terms of the Facility Agreement</p> <p><b>Loan</b> means a Facility 1 Loan, a Facility 2 Loan or a Facility 3 Loan as the context may require</p> <p><b>Loan Supplement</b> means, in respect of each Loan, the loan supplement entered into or, to be entered into as the case may require, between a Borrower and the Agent (for itself and as agent for the Lenders), substantially in the form set out in Schedule 4 (<i>Loan Supplement</i>) of the Facility Agreement</p> <p><b>Mortgage</b> means, in respect of any Aircraft, (i) the Mortgage and Security Assignment and (ii) any other mortgage, pledge or other instrument creating Security over the relevant Aircraft executed from time to time by the relevant Owner in favour of the Chargee and/or the Finance Parties</p> <p><b>Obligor Accession Letter</b> means a document substantially in the form set out in Schedule 16 (<i>Form of Obligor Accession Letter</i>) of the Facility Agreement</p> <p><b>Obligor Resignation Letter</b> means a letter substantially in the form set out in Schedule 17 (<i>Form of Obligor Resignation Letter</i>) of the Facility Agreement</p> <p><b>Obligors</b> means, in respect of any Facility, the relevant Borrower and the Guarantor</p> <p><b>Operator</b> means, in respect of an Aircraft, the Owner or if the Owner has entered into a</p>

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## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>lease agreement in respect of such Aircraft pursuant to Schedule 11 (<i>Operational Covenants</i>) of the Facility Agreement the relevant Permitted Lessee</p> <p><b>Optional Currency</b> means either Sterling or euro</p> <p><b>Original Lender</b> means Norddeutsche Landesbank Girozentrale in its capacity as original lender</p> <p><b>Owner</b> means, in respect of an Aircraft and any Loan related to that Aircraft, the Borrower in respect of such Loan who shall have title to that Aircraft</p> <p><b>Parts</b> means any appliance, accessory, instrument, navigational and communications equipment, furnishing, module, component, and other parts and equipment of whatever nature (other than complete Engines or engines), that may from time to time be incorporated or installed in or attached to any Airframe or Engine title to which is vested in the Owner</p> <p><b>Party</b> means, in respect of any Transaction Document, a party to such Transaction Document</p> <p><b>Permitted Lease Agreement</b> means an aircraft lease agreement between the Owner and the Permitted Lessee in respect of an Aircraft that complies with Schedule 13 (<i>Permitted Leasing</i>) of the Facility Agreement</p> <p><b>Permitted Lessee</b> means any solvent and duly certified commercial passenger airline whose jurisdiction of incorporation and Habitual Base are each not a Prohibited Country</p> <p><b>Proceeds Deed</b> means the proceeds deed entered into between the Company, the Guarantor, the Agent, the Chargee and the Original Lenders</p> <p><b>Prohibited Country</b> means, in relation to an Aircraft, any country</p> <ul style="list-style-type: none"> <li>(a) to which the export and/or use of such Aircraft or an aircraft of the same model as such Aircraft with engines of the same model as are attached thereto is prohibited under (i) any United Nations sanctions or (ii) the Council Regulation (EC) No 149/2003 which updates and amends Council Regulation (EC) No 1334/2000 or equivalent European Union sanctions,</li> <li>(b) that imposes absolute or strict liability for financiers of aircraft</li> </ul> <p><b>Purchase Agreement</b> means the aircraft purchase agreement dated 30 December 2002 as amended and restated pursuant to a Deed of Confirmation dated 11 March 2003 between the Airframe Manufacturer, the Company and the Guarantor in respect of certain aircraft including the Aircraft, as the same has been further amended prior to the date of the Proceeds Deed</p> <p><b>Receiver</b> means a receiver or receiver and manager or administrative receiver of the whole or part of the Collateral</p> <p><b>Requisition Proceeds</b> means, in respect of any Aircraft, any moneys or other compensation receivable by the Owner or the Operator from any government (whether civil, military or <i>de facto</i>) or public or local authority in relation to the Aircraft, any Engine or Part in the event of its requisition for title, confiscation, restraint, detention, forfeiture or any</p>	

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## Particulars of a mortgage or charge

6

### Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

compulsory acquisition or seizure by or under the order of any such government or public or local authority, but excluding requisition for use or hire not involving requisition for title

**Second Aircraft** means together, the Second Aircraft Airframe, the Second Aircraft Engines, the Parts relating thereto and the Aircraft Documents

**Second Aircraft Airframe** means the Airbus A320-214 airframe bearing manufacturer's serial number 4591, including all Parts relating to such airframe but excluding the Engines or any engines from time to time installed thereon

**Second Aircraft Engines** means, together, (a) the two (2) CFM56-5B4/3 engines manufactured by the Engine Manufacturer bearing manufacturer's serial numbers 643336 and 643338 (in each case whether or not installed on the Airframe and for so long as title to such engine is vested in the Company) and (b) any other engine relating to the Airframe (whether or not installed) in respect of which title is vested in the Company, including in each case all Parts relating to such engine (each, an **Engine**)

**Secured Parties** means the Chargee, any Receiver or Delegate, the Agent and each Lender

**Security** means any mortgage, pledge, lien or charge or any security or preferential interest or arrangement of any kind or any other rights of, or arrangement with, any creditor to have its claims satisfied in priority to other creditors with, or from the proceeds of, any asset or any other agreement or arrangement having a similar effect

**Security Documents** means (i) each Mortgage, each Airframe Warranty Agreement, each Engine Warranty Agreement, each Collateral Account Security Agreement and each Deregistration Power of Attorney and (ii) any other document, instrument or agreement which is agreed from time to time by a Borrower and the Agent to be a Security Document (including, in each case, all notices, official or court notifications, recordings, acknowledgements and consents required to be issued in accordance with the terms thereof or in order to perfect any of the foregoing agreements)

**State of Registration** means in respect of any Aircraft, the jurisdiction in which such Aircraft is registered from time to time pursuant to paragraph 1.1.2 of Schedule 11 (*Operational Covenants*) of the Facility Agreement, which shall be an Approved State (unless otherwise agreed in writing by the Chargee)

**Subordination Acknowledgement** means an acknowledgement of subordination provided by a Permitted Lessee to the Agent and the Chargee (on behalf of the Secured Parties)

**Subsidiary** means in relation to any company or corporation, a company or corporation

- (a) which is controlled, directly or indirectly, by the first mentioned company or corporation, or
- (b) more than half the issued share capital of which is beneficially owned, directly or indirectly by the first mentioned company or corporation, or
- (c) which is a Subsidiary of another Subsidiary of the first mentioned company or corporation,

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## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged .	
Short particulars	<p>and for this purpose, a company or corporation shall be treated as being controlled by another if that other company or corporation is able to direct its affairs and/or to control the composition of its board of directors or equivalent body</p> <p><b>Third Aircraft</b> means the Airbus A319-111 aircraft or A320-214 aircraft as more particularly described in the Loan Supplement relating to Facility 3, including the Engines and all Parts installed thereon from time to time and all additions made thereto in accordance with the terms of the Transaction Documents and, where the context so admits, the Aircraft Documents relating thereto</p> <p><b>Transaction Documents</b> means (i) the Facility Agreement, the Proceeds Deed, the Security Documents, each Loan Supplement, the Delivery Documents, any Obligor Accession Letter, any Obligor Resignation Letter, any Accession Undertaking, any Affiliate Subordination Letter and any Subordination Acknowledgement and (ii) any other document, instrument or agreement which is agreed in writing by the Company and the Agent to be a Transaction Document and <b>Transaction Document</b> means any of them</p>	



# MG01

## Particulars of a mortgage or charge

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### Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

**Continuation page**

Please use a continuation page if you need to enter more details

Name Norddeutsche Landesbank Girozentrale (the **Chargee**)

Address Friedrichswall 10, 30159 Hannover

Federal Republic of Germany

Postcode

Name

Address

Postcode

**6**

### Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

**Continuation page**

Please use a continuation page if you need to enter more details

Short particulars

See the continuation pages

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## Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p><b>1 Short particulars of all the property mortgaged or charged</b></p>	
	<p>1 1 As a continuing security for the payment, performance and discharge of the Secured Obligations, the Company has mortgaged to the Chargee on behalf of the Secured Parties all of its right, title and interest, present and future, in the Aircraft by way of first fixed legal mortgage and with full title guarantee</p>	
	<p>1 2 If, in accordance with the Transaction Documents, (a) a replacement engine has been substituted for an engine then (i) such replacement engine shall upon such substitution become subject to the Mortgage and Security Assignment and (ii) such replaced Engine shall thereupon cease to be subject to the Mortgage and Security Assignment or (b) a replacement part has been substituted for a Part, then (i) such replacement part shall upon such substitution become subject to the Mortgage and Security Assignment and (ii) such replaced Part shall thereupon cease to be subject to the Mortgage and Security Assignment</p>	
	<p>1 3 As a continuing security for the payment, performance and discharge of the Secured Obligations, the Company has assigned and agreed to assign with full title guarantee and by way of first priority security to the Chargee, on behalf of the Secured Parties, all of its right, title and interest, present and future, in the Assigned Property</p>	
	<p>1 4 Notwithstanding and in addition to the assignment of the Assigned Property in accordance with clause 2 3 of the Mortgage and Security Assignment, as security for payment and discharge by the Company of the Secured Obligations, the Company has charged, with full title guarantee and by way of first fixed charge, in favour of the Chargee any part of the Assigned Property that has not been assigned pursuant to clause 2 3 of the Mortgage and Security Assignment</p>	
	<p><b>2 Negative Pledge</b></p>	
	<p>2 1 Pursuant to paragraph 1 4 1 of Schedule 9 to the Facility Agreement, the Company has covenanted with the Chargee that no Obligor shall (and the Guarantor shall ensure than no other member of the Group will) create or permit to subsist any Security over any part of the Collateral other than Permitted Security</p>	
	<p>2 2 Pursuant to paragraph 1 4 2 of Schedule 9 to the Facility Agreement, the Company has covenanted with the Chargee that no Obligor shall (and the Guarantor shall ensure than no other member of the Group will)</p> <p>(a) sell, transfer or otherwise dispose of any part of the Collateral without the prior written consent of the Agent, or</p> <p>(b) except with the prior written consent of the Chargee, agree to any variation of any of the Collateral or release any party thereto from its, or waive any breach of any party's, obligations under the Collateral or consent to any act or omission which would otherwise constitute a breach of any of the Transaction Documents in relation to the Collateral</p>	
	<p><b>3 Further Assurances</b></p>	
	<p>The Company has agreed, at the request of the Chargee and at no cost to the Company, to do or execute any further assurances and documents as may be</p>	

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Particulars of a mortgage or charge

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## Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

required by law or reasonably requested by the Chargee, or as may be necessary to establish and maintain the rights of the parties secured under the Mortgage and Security Assignment, and generally to carry out the true intent of the Mortgage and Security Assignment

# MG01

## Particulars of a mortgage or charge

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### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance  
or discount

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### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

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### Signature

Please sign the form here

Signature

Signature

X *Clyde & Co LLP* X

This form must be signed by a person with an interest in the registration of the charge

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name GXH/JYP/1006862

Company name Clyde & Co LLP

Address 51 Eastcheap

Post town London

County/Region London

Postcode E C 3 M 1 J P

Country

DX DX 1071 London/City

Telephone 020 7623 1244



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following.**

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



### Important information

**Please note that all information on this form will appear on the public record.**



### How to pay

**A fee of £13 is payable to Companies House in respect of each mortgage or charge**

Make cheques or postal orders payable to 'Companies House'



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales.**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 3034606  
CHARGE NO. 151**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A MORTGAGE AND SECURITY  
ASSIGNMENT DATED 8 MARCH 2011 AND CREATED BY  
EASYJET AIRLINE COMPANY LIMITED FOR SECURING ALL  
MONIES DUE OR TO BECOME DUE FROM ANY OBLIGOR TO  
ANY OF THE SECURED PARTIES ON ANY ACCOUNT  
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED  
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS  
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE  
COMPANIES ACT 2006 ON THE 10 MARCH 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 MARCH 2011

Dx



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES