

**Key Equipment Finance Limited**  
**(company number 03031539)**

(the "Company")

MONDAY



**STATEMENT OF COMPLIANCE MADE BY  
THE DIRECTORS OF THE COMPANY**


**This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").**

We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated 10 September 2018 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital Order 2008), SI 2008/1915 and section 643 of the Act was:

1. made not more than 15 days before the date of the written resolution to reduce the share capital of the Company by reducing the Company's share premium account from £21,371,131 to nil (the "**Capital Reduction**"); and
2. provided to the shareholders of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the sole shareholder at or before the time at which the proposed resolution was sent or submitted to them.

**Dated: 10 September 2018**

**Signed**

  
.....  
**John Albert Charles Evans**  
**Director**

.....  
**Derek James Hall**  
**Director**

.....  
**Adam David Warner**  
**Director**

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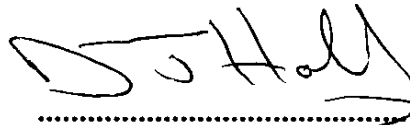
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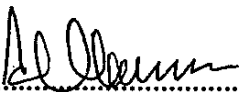
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