Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

*Insert full name of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge? COMPANIE

PAL

For officiaLuse

Company number

Name of company

140

Date of creation of the charge

To the Registrar of Companies

(Address overleaf - Note 6)

13.03.

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

£126,303.20 (ONE MWDRED AND TWENTY SIX THOWAND POWDS, THREE HWDREDAND THREE POUNDS AND JTY PENCE).

Names and addresses of the mortgagees or persons entitled to the charge

Postcode

Presentor's name, address and reference (if any):

Time critical reference

For official use Mortgage section

Post room



COMPANIES HOUSE

29/10/03

NOT INDEED.

letterina

Please do not GLANMOR CRESCENT, UPLANDS, SWANNEN, (SA2) write in this margin AS A CONTINUING SECURITY FOR PHYMONT THE OUTSTANDING BALANCE THE COMPANY Please complete legibly, preferably in black type or bold block

CHARGES TO THE LEWDER WITH FULL TITLE GURANTEETHE PROPERTY BY WAY OF LEGAL

MORTENGE, THE RENTAL INCOME BY WAY UT FIRST FIXED CHARGE, THE PROPERTY RIGHTS BY WAY OF

FIRST FIXED (NTO GE TOND ALL OF ITS

UNDERTAKING AND ASSETS, PRESENT AND

FUTURE THAT ARE NOT CHARGED WIDER THE MBOVE BY WAY OF A FLOATING CHARGE

Particulars as to commission allowance or discount (note 3)

6. 10.031 Date

mortgage or charge. (See Note 5)

A fee of £10 is

payable to Companies House in respect of each register entry for a

company][nhortgagee/ehargee]*

*Delete as appropriate

Notes

Signed 4

- 1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3. In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5. Cheques and Postal Orders are to be made payable to Companies House.
- 6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03031295

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 13th OCTOBER 2003 AND CREATED BY SHOTBLUE LIMITED FOR SECURING £126,303.20 DUE OR TO BECOME DUE FROM THE COMPANY TO PARAGON MORTGAGES LTD WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29th OCTOBER 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30th OCTOBER 2003.



