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COMPANIES FORM No. 395

Particulars of a mortgage p

Pursuant to section 395 of the Companie COMPARES HOUSE



Please complete legibly, preferably in black type or bold block lettering

*Insert full name

of company

To the Registrar of (Companies
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For official use

Company number

Name of company

Date of creation of the charge

Description of the instrument (if any) creating or evidencing the charge (note 2)

Amount secured by the mortgage or charge

ENSE: SEE CONTINUATION SHEET TM (MED HEREWIT

Names and addresses of the mortgagees or persons entitled to the charge

Postcode

Presentor's name, address and reference (if any):

RUNMLOR WITHON

Time critical reference

For official use Mortgage section



COMPANIES HOUSE

07/03/00

COMPANIES HOUSE

29/02/00

Page 1

Short particulars of all the property mortgaged or charged

ALDER WAY 51 35Pf. (see cont. Sheet)

Please do not this margin

Please complete legibly, preferably in black type or bold block letterina

Particulars as to commission allowance or discount (note 3)

Signed

Date 6.3.000

*Delete as appropriate

Notes

- 1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Page 2

CONTINUATION SHEET

- 3.1. As security for the repayment and discharge of the Secured Liabilities the Borrower with full title guarantee hereby:-
 - 3.1.1. charges
 - 3.1.1.1. by way of Legal Mortgage all its right title and interest in the Property.
 - 3.1.1.2. the benefit of all Rental Income and all right title and interest to and in the same and the benefit thereof and the right to make demand for and to receive the same but so that nothing in this sub-clause nor any express arrangement in respect of the Rental Income under this Deed shall constitute the Company as mortgagee in possession.
 - 3.1.1.3. (where the Borrower is a limited company or other corporate body) by way of floating charge all moveable plant, machinery, implements, building materials, utensils, furniture and equipment now or from time to time located at the Property or used in connection with the Business, in each case to the extent that such items belong to the Borrower.

FILE COPY



OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03031295

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 18th FEBRUARY 2000 AND CREATED BY SHOTBLUE LIMITED FOR SECURING £37,500 DUE OR TO BECOME DUE FROM THE COMPANY TO WOOLWICH PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th MARCH 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th MARCH 2000.





