

M

403a

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

For official use Company number

7

3024703

Name of company

* Insert full name
of company

*NTL Cablecomms Group Limited

1, Robert Mackenzie

of NTL House, Bartley Wood, Business Park, Bartley, Hook, Hampshire RG27 9UP

† Delete as appropriate

[a director] [REDACTED] Director or similar title and no executive receive \$ of the above company, do

solemnly and sincerely declare that the debt for which the charge described below was given has been

paid or satisfied in (full) ~~DOEN~~ +

† Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

Date and Description of charge †	Composite Debenture dated 13 April 2004
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Date of Registration § 22 April 2004

Name and address of [chargee] ~~XXXXXXXXXXXXXXXXXXXXXXXXXXXX~~

Credit Suisse (formerly Credit Suisse First Boston) One Cabot Square, London, E14 4QJ

§ The date of registration may be confirmed from the certificate

Short particulars of property charged ☐ See Continuation Page

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 9-10 Upper Church Lane

Declarant to sign below

~~Surrey GUS 7PW~~
Notary Public/Solicitor
Day Month Year

on 2 | 8 | 0 | 5 | 2 | 0 | 0 | 6

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

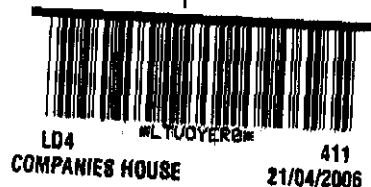
Presenter's name, address and
reference (if any):

Fried, Frank, Harris, Shriver
& Jacobson (London) LLP
99 City Road
LONDON
EC1Y 1AX

79550

For official use
Mortgage section

Post room



Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

SHORT PARTICULARS:

By way of fixed charges all right, title and interest in:

- 1) The English charged land
- 2) the tangible moveable property
- 3) The accounts
- 4) the intellectual property
- 5) any goodwill
- 6) the investments
- 7) the shares and all dividends
- 8) All monetary claims by way of assignment all right, title and interest in:
 - i. any insurance policy,
 - ii. all agreements, contracts, deeds, licences, undertakings
 - iii. chattels hired, leased or rented
 - iv. licences held, by way of floating charge the whole undertaking and assets not effectively charged