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COMPANIES FORM No. 395

Particulars of a charge

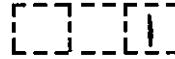
395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use Company number



3020816

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

FALCON ELECTRICAL WHOLESALERS

Limited

Date of creation of the charge

3RD FEBRUARY 1997

Description of the instrument (*if any*) creating or evidencing the charge

ASSIGNMENT

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever.

Short particulars of all the property mortgaged or charged

PLEASE SEE OVER

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC

54 LOMBARD STREET
LONDON EC3P 3AH

Presentor's name, address and
reference (*if any*): 20 - 48- 46

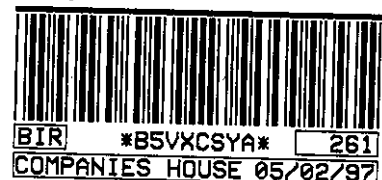
BARCLAYS SECURITIES CENTRE
P.O. BOX 299
BIRMINGHAM
B1 3PF

For official use

Mortgage section

Post room

Time critical reference



Particulars as to commission, allowance or discount

Please do not
write in this
margin

FOR BARCLAYS BANK PLC

Signed

Date

4 FEB 1997

Please complete
legibly, preferably
in black type or
bold block lettering

Designation of position in relation to the company: **MANAGER
BARCLAYS SECURITIES CENTRE**

SHORT PARTICULARS OF ALL THE PROPERTY MORTGAGED OR CHARGED

All moneys due or owing or from time to time becoming due or owing to the Company under or by virtue of the Contract(s) particulars whereof are specified in the Schedule or the Company's right to which is evidenced by the Document(s) specified in the Schedule together with the benefit of all securities for the same.

Schedule

TRADE INDEMNITY POLICY NO: 104032901

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03020816

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNMENT DATED THE 3rd FEBRUARY 1997 AND CREATED BY FALCON ELECTRICAL WHOLESALERS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th FEBRUARY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th FEBRUARY 1997.

A handwritten signature in cursive script, reading 'A. P. Goddard'.

A. P. GODDARD

for the Registrar of Companies



C O M P A N I E S H O U S E

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7/2
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