

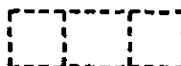
G**Notice of increase
in nominal capital****123**Please do not
write in this
margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



03013949

* insert full name
of company

Name of company

• Prospect Publishing Limited

Gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 29 January 2009 the nominal capital of the company has been
increased by £ 129,565.95 beyond the registered capital of £ 1,500,000.00.

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:

2,591,319 Ordinary Shares of 5p each were created having the rights set out in the Articles of
Association of the Company as adopted by a special resolution passed on 29 January 2009.

* Insert
Director
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf

Signed

Nick Slater

Designation: DIRECTOR

Date 11/2/09

Presenter's name address and
reference (if any):

Laytons (CBS/25925.2)

Carmelite
50 Victoria Embankment
Blackfriars, London EC4Y 0LS
DX 253 Chancery Lane

For official Use (02)
General Section

FRIDAY



A68

AR7W47JY
20/02/2009
COMPANIES HOUSE

2

Company Number: 03013949

THE COMPANIES ACT 2006

COMPANY LIMITED BY SHARES

SPECIAL RESOLUTION
- of -
PROSPECT PUBLISHING LIMITED
("the Company")

FRIDAY



A68 *AR7W57JZ* 1
20/02/2009
COMPANIES HOUSE

Passed: 29 January 2009

At the extraordinary general meeting of the members of the Company, duly convened and held at 2 Bloomsbury Place, London, WC1A 2QA on 29 January 2009, the following special resolution of the Company was passed:

SPECIAL RESOLUTION

THAT:

- a) the Articles of Association in the form tabled at the meeting and initialled by the Chairman of the meeting be adopted as the new Articles of Association of the Company;
- b) each of the issued ordinary shares of £0.20p be converted and sub-divided into 1 ordinary share of £0.05p and one deferred share of £0.15p, having the rights and restrictions in accordance with the Articles of Association to be adopted pursuant to paragraph (a) of this resolution;
- c) each of the unissued ordinary shares of £0.20p each in the capital of the Company be sub-divided into 4 ordinary shares of £0.05p each;
- d) the authorised share capital of the Company be and is increased by £129,565.95 beyond the registered capital of £1,500,000 by the creation of 2,591,319 ordinary shares of £0.05p each;
- e) the directors of the Company be generally and unconditionally authorised for the purposes of section 80 of the Companies Act 1985 ("the Act") to exercise all the powers of the Company to allot relevant securities (within the meaning of that section) up to the nominal amount of £456,811.35 provided that this authority shall expire five years from the date of this resolution but the Company may before such expiry make an offer or agreement which would or might require relevant securities to be allotted after such expiry and the directors may allot relevant securities in pursuance of such offer or agreement as if the authority conferred by this resolution had not expired

