

## Price Waterhouse



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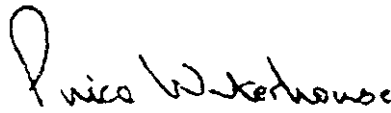
3 January 1997

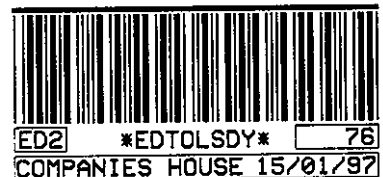
The Directors  
Great Eastern Railway Limited  
Euston House  
24 Eversholt Street  
LONDON  
NW1 1DZ

Dear Sir

We give notice that we are resigning as auditors of Great Eastern Railway Limited with effect from 5 January 1997. There are no circumstances connected with our resignation which we consider should be brought to the notice of the shareholders or creditors of Great Eastern Railway Limited.

Yours faithfully,

  
PRICE WATERHOUSE



Branches at Aberdeen, Birmingham, Bristol, Cardiff, Edinburgh, Glasgow, Hull, Leeds, Liverpool, London, Manchester, Newcastle, Nottingham, St. Albans, Southampton and Windsor.

The firm's principal office of both firms is at Suite 1000, 33 London Bridge Street, London SE1 9BY where a list of the partners' names is available for inspection.

The firm is authorised by the Institute of Chartered Accountants in England and Wales to carry on incorporation business.