

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

**Pursuant to section 89 of the Insolvency Act
1986**

S.89(3)

To the Registrar of Companies

For official use

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Company number

03007936

Name of company

Insert full name of
company

Great Eastern Railway Limited

Insert full names and
addresses

I/ We David John Crawshaw and Richard John Hill
C/o KPMG LLP
Arlington Business Park
Theale
Reading RG7 4SD

attach a declaration of solvency embodying a statement of assets and
liabilities

Signed



Dated

26 September 2006

Presenter's name, address
and reference (if any)

David John Crawshaw and Richard
John Hill
KPMG LLP
Arlington Business Park
Theale
Reading RG7 4SD
United Kingdom

For Official Use

Insolvency section

Post room



A30
COMPANIES HOUSE

A0RUCJ7X

96
28/09/2006

Company number

03007936

Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities

S.89(3)
Form 4.70

Company number 3007936
Name of company Great Eastern Railway Limited
Presented by David John Crawshaw and Richard John Hill,
KPMG LLP Arlington Business Park Theale RG7 4SD

Declaration of Solvency

We David Clement Gausby of 125 Cranworth Gardens, London SW9 0NU
and Andrew Mark James of Keep Cottage, Orchard Road, Buckland, Nr Faringdon, Oxfordshire
SN7 8QW

being all of the directors of Great Eastern Railway Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

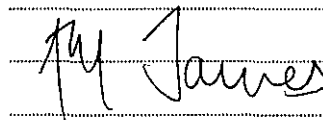
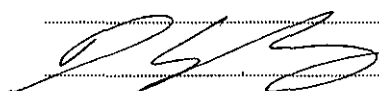
We append a statement of the company's assets and liabilities as at 16th September 2006, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Signature(s) of person(s) making declaration

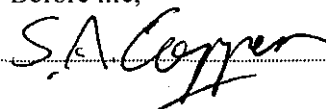
David Clement Gausby

Andrew Mark James



Declared at B Block, Macmillan House, Paddington Station, London
this 19th day of September 2006

Before me,



SIMON ANTHONY COPPEN

Solicitor or Commissioner of Oaths

NARROW QUAY HOUSE, BRISTOL
SOLICITOR

Statement as at 16/09/2006 showing assets at estimated realisable values and liabilities expected to rank of Great Eastern Railway Limited

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		
	Balance at Bank	150,426
	Inter-company Debtors	5,199,000
	VAT Refund	11,104
		<hr/>
	Estimated Realisable Value of Assets	5,360,530
Liabilities:		
	Secured on specific assets, viz	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	(15,000)
	Unsecured creditors (amounts estimated to rank for payment)	
	£	
	Inter-company Creditors	(129,305)
	Trade Creditors	(35,000)
	Provision for Claims	(616,945)
	Group Relief Tax	(2,712,664)
		<hr/>
		(3,493,914)
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Estimated Surplus after paying Debts in full		1,851,616

Remarks