

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf)

(see note 1)

FOR INFORMATION ONLY

This document has not been registered

having been referred to I.R.

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company	num	ber
30066	574	

BUCK LIST.

legibly, preferably in black type, or bold block lettering

Please complete

* insert full name of company

t distinguish between ordinary preference, etc.

Name of company

*KS Biomedix Holdings Plc

2. This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	36,987,8	65	
B Nominal value of each	£ 0.02	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£0.02	£	£

§ complete (a) or (b) as appropriate

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Dat	e(s) on which the shares were	allotted				
(a)	[on 28 February	_ 19 <u>95</u>	_] §, or			
(b)	[from	19	to		_ 19] §
The give	names and addresses of the en overleaf	allottees and	the number	r of shares allotted	to each sh	ould be

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

Consideration for which the shares were allotted	e In	consideration	of the	e acquisition o	f
shares in KS Bior	nedix	Limited			

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone | For official use number and reference (if any):

Post room

COMPANIES HOUSE 09/03/95

DAVID VENUS & COMPANY 32A HIGH STREET ESHER, SURREY KT10 9RT

Please do not write in the margin

Please complete legibly, preferab in black type, or bold block letter

Names and Addresses	Number of shares allotted				
	Ordinary	Preference	Other		
	<u> </u>				
(See attached list)					
(Allotment to include the	·				
two subscriber shares)					
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Total	· · · ·	•			

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

15

‡ Insert
Director,
Secretary,
Administrator,

Administrative Receiver or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ