

AMSHOLD INVESTMENTS LIMITED

BALANCE SHEET 30TH JUNE 2004

	Year ended 30 June 2004 £	Nine Months ended 30 June 2003 £
CURRENT ASSETS		
Amounts owed by parent company	<u>2</u>	<u>2</u>
CAPITAL AND RESERVES		
Called up share capital	<u>2</u>	<u>2</u>

1. For the year ended 30th June 2004 the company was entitled to exemption under Section 249AA(1) of the Companies Act 1985.
2. Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.
3. The directors acknowledge their responsibility for:
 - a) ensuring the company keeps accounting records which comply with section 221 of the Companies Act 1985, and
 - b) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss account for the financial year in accordance with section 226 of the Companies Act 1985, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

The financial statements were approved by the Board of Directors on 22nd April 2005.


Colin T Sandy
Financial Director

Signed on behalf of the
Board of Directors

