

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*distinguish between ordinary preference, etc

^ complete (a) or (b) as appropriate

COMPANIES FORM No.88(2)(Rev 1988) Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



This form replaces forms PUC2, PUC3 and 88(2)

Company number	
3005517	

1.Name of company

(See note 1)

To the Registrar of Companies

KILMARNOCK VISIONPLUS LIMITED	
2.This section must be completed for all allotments	
Description of shares*	ORDINARY
A Number allotted	197
B Nominal value of each	0.50
C Total amount (if any) paid or due and payable on each share (including premium if any)	0.50
Dates(s) on which the shares were allotted	
(a) [on 14/08/95]^, or	
(b) [from 19 to	19] ^

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2&3)

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

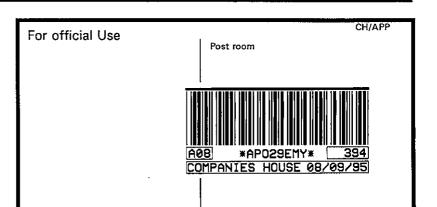
D	Extent to which each share is Please use percentage.	to be treated as paid up.	100 %
E	Consideration for which the shares were allotted	CASH	
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NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information and D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentors name, address, telephone number and reference (if any):

Specsavers Optical Group Limited La Villiaze St Andrews Guernsey Channel Islands GY6 8YP



4. Names and addresses of the allottees

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> Please complete egibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted ORDINARY	
KILMARNOCK SPECSAVERS LIMITED	197	
126 King Street	b	
Kilmarnock		
Ayrshire		
KA1 1PG		
Total	197	
Total	197	

Where the space given on this f	orm is inadequat	e, continuation	
sheets should be used and the r		attached should	
be indicated in the box opposite "FOR SPECSAVERS OPTICAL GROUP	LIMITED		
Signed	Designation* S	TOROXARY	Date 29/8/95
Companies registered in England or Wales should deliver this form	d and Wales		istered in Scotland

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ *Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate