

COMPANIES FORM No. 88(2)

Return of allotment of shares

G**88(2)****CHFP055**Please do not
write in
this margin

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)This form replaces forms
PUC2, PUC3, AND 88(2)Please complete
legibly, preferably
in black type or
bold block letteringTo the Registrar of Companies (**address overleaf**)
(see note 1)

Company Number

3004859

1. Name of Company

*insert full name
of company*** THE HERITAGE PUB COMPANY LIMITED**

2. This section must be completed for all allotments

†distinguish
between
ordinary
preference,
etc

Description of shares†	A Ordinary One Pound Shares		
A Number allotted	10,000		
B Nominal value of each	£1.00		
C Total amount (if any) paid or due and payable on each share(including premium if any)			

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on **15 August 1997**] \$, or

(b) [from to] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of the allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):CS/pn
Deloitte & Touche
1 Woodborough Road
Nottingham
NG1 3FG

For official use

Post room

**BLUEPRINT**
Company Secretary

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB