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Please complete legibly, preferably in black type or bold block lettering

finsert full name of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

To the Registrar of Companies (Address overleaf - Note 6)

Name of company

For official use Company number

3004859

by Seet /001201/t40x4

THE HERITAGE PUB COMPANY LIMITED

Date of creation of the charge

RE March 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Third party commercial Legal Charge

Amount secured by the mortgage or charge

All monies and liabilities due from the Company to the Mortgagee under the terms of the Third Party Commercial Legal Charge

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Scotland of Legal Services Department, 2 Castle Terrace, Edinburgh

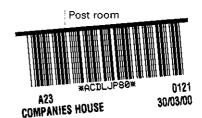
Postcode EH1 2YA

Presentor's name, address and reference (if any):

MARRONS
1 Meridian South
Meridian Business Park
LE3 2WY
DN 710910 Leicester
Meridian (Ref: BME)

Time critical reference

For official use Mortgage section



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Short particulars of all the property mortgaged or charged Debt due by the Company (as Borrower) to the Mortgagee whereby The Heritage II Pub Company Limited (as Owner) has charged the Earl Manvers Public House, Colwick Road, Nottingham and land and buildings at the south east junction of Colwick Road and Hutton Street, Nottingham registered at H M Land Registry under title numbers NT327807 and NT125798 Ple leg in

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Particulars as to commission allowance or discount (note 3)

payable to Companies House in respect of each register entry for a mortgage or charge.

(See Note 5)

A fee of £10 is

Signed Manage

Date 29.3.00

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes.

- 1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5. Cheques and Postal Orders are to be made payable to Companies House.
- 6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03004859

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A THIRD PARTY COMMERCIAL LEGAL CHARGE DATED THE 28th MARCH 2000 AND CREATED BY THE HERITAGE PUB COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND UNDER THE TERMS OF THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30th MARCH 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd APRIL 2000.





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