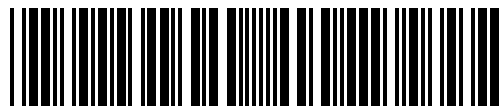


**Return of Allotment of Shares**Company Name: **Rentokil Initial Holdings Limited**Company Number: **03002736**Received for filing in Electronic Format on the: **01/12/2022**

XBHWQVCA

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>22/11/2022</b>	<b>22/11/2022</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>112000000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>36.5</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**ALLOTMENT OF 112,000,000 ORDINARY SHARES IN THE CAPITAL OF THE COMPANY PURSUANT TO A SHARE-FOR-SHARE EXCHANGE IN CONSIDERATION FOR THE TRANSFER OF THE ENTIRE COMMON STOCK OF RENTOKIL INITIAL US HOLDINGS, INC. (RIUS) BY RENTOKIL INITIAL PLC TO THE COMPANY. THE AMOUNT PAID, INCLUDING SHARE PREMIUM, HAS BEEN CALCULATED BY REFERENCE TO THE BOOK VALUE OF RIUS (BEING £4,088,006,208, AS NOTED IN THE UNAUDITED MANAGEMENT ACCOUNTS OF RIUS AS AT 21 NOVEMBER 2022).**

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	249000000
Currency:	GBP	Aggregate nominal value:	249000000

Prescribed particulars

THE ORDINARY SHARES HAVE THE RIGHTS AND RESTRICTIONS AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>249000000</b>
		Total aggregate nominal value:	<b>249000000</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.