

Rule 4.223-CVL

The Insolvency Act 1986

Liquidator's Statement of
Receipts and Payments**S.192**Pursuant to section 192 of the
Insolvency Act 1986

For official use

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To the Registrar of Companies

Company Number

03001044

Name of Company

(a) Insert full
name of company

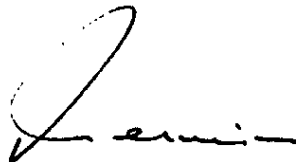
(a) Washwood Heath Rail Services Limited

(b) Insert full
name(s) and
address(es)

I/We(b)

Timothy Walsh
PricewaterhouseCoopers LLP
Plumtree Court
London EC4A 4HTRichard Setchim
PricewaterhouseCoopers LLP
Plumtree Court
London EC4A 4HTthe liquidator(s) of the company attach a copy of my/our statement of receipts
and payments under section 192 of the Insolvency Act 1986

Signed

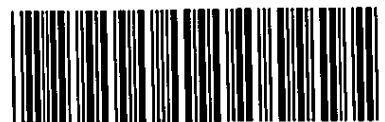


Date

14 December 2009

Presenter's name, address and
reference (if any):
Claire Burton
PricewaterhouseCoopers LLP
Plumtree Court
London EC4A 4HT

For Official Use



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PC4

17/12/2009

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COMPANIES HOUSE

Statement of Receipts and Payments under section 192 of the Insolvency Act 1986

Name of Company	Washwood Heath Rail Services Limited
Company's registered number	03001044
State whether members' or creditors' voluntary winding up	Members
Date of commencement of winding up	26/11/2008
Date to which this statement is brought down	25/11/2009
Name and address of liquidator	See page 1

NOTES

You should read these notes carefully before completing the forms. The notes do not form part of the return to be sent to the registrar of companies.

Form and Contents of Statement

(1) Every statement must contain a detailed account of all the liquidator's realisations and disbursements in respect of the company. The statement of realisations should contain a record of all receipts derived from assets existing at the date of the winding-up resolution and subsequently realised, including balance at bank, book debts and calls collected, property sold, etc, and the account of disbursements should contain all payments of costs, charges and expenses, or to creditors or contributories. Receipts derived from deposit accounts and money market deposits are to be included in the 'balance at bank'. Only actual investments are to be included in the 'amounts invested' section in the analysis of balance on page 5 of the form. Where property has been realised, the gross proceeds of sale must be entered under realisations and the necessary payments incidental to sales must be entered as disbursements. A payment into the Insolvency Services Account is not a disbursement and should not be shown as such; nor are payments into a bank, building society or any other financial institution. However, the interest received on any investment should be shown in the realisations. Each receipt and payment must be entered in the account in such a manner as sufficiently to explain its nature. The receipts and payments must severally be added up at the foot of each sheet and

Trading Account

(2) When the liquidator carries on a business, a trading account must be forwarded as a distinct account, and the totals of receipts and payments on the trading account must alone be set out in this statement.

Dividends

(3) When dividends, instalments of compositions, etc. are paid to creditors or a return of surplus assets is made to contributories, the total amount of each dividend, etc. actually paid, must be entered in the statement of disbursements as one sum; and the liquidator must forward separate accounts showing in lists the amount of the claim of each creditor and the amount of dividend, etc. payable to each creditor, or contributory.

(4) When unclaimed dividends, etc. are paid into the Insolvency Services Account, the total amount so paid in should be entered in the statement of disbursements as one sum. The items to be paid in relation to unclaimed dividends should first be included in the realisations side of the account.

(5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the liquidation committee or of the creditors or of the company in general meeting, or by order of the court as the case may require, or is otherwise allowable under the provisions of the Insolvency Rules

Except where otherwise stated all values shown are exclusive of VAT.

Analysis of balance

Total realisations
Total disbursements

Balance £

The Balance is made up as follows:-

1. Cash in hands of liquidator
2. Balance at bank
3. Amount in Insolvency Services Account

4. Amounts invested by liquidator
- Less: the cost of investments realised

Balance

Total balance as shown above

£

£

£

0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

[NOTE- Full details of stocks purchased for investment and any realisation of them should be given in a separate statement]

The liquidator should also state -

- (1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up -

Assets (after deducting amounts charged to secured
creditors - including the holders of floating charges)

£

11,326,000.00

Liabilities - Fixed charge creditors
Floating charge holders
Unsecured creditors

0.00

0.00

0.00

- (2) The total amount of the capital paid up at the date of commencement of the winding up

Paid up in cash

3,154,000.00

Issued as paid up otherwise than for cash

0.00

- (3) The general description and estimated value of any outstanding assets (if there is
insufficient space here, attach a separate sheet)

Inter-company debtor balance of £11,326,000

- (4) Why the winding up cannot yet be concluded

Waiting for tax clearance

- (5) The period within which the winding up is expected to be completed

2 months

During the period Alstom Limited paid joint liquidators' fees and disbursements in respect of this liquidation and 3 connected companies amounting in total to:-

Fees	£	30,848.50
Disbursements	£	1,939.50