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Please do not write in this margin

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

To the Registrar of Companies (address overlead

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2) Company number

2998217

(see note 1)	
	5/
Bulk List)
<u> </u>	

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

† distinguish between ordinary preference, etc

1. Name of company

Ockham Holdings Plc

This section must be completed for all allotments

ORDINARY Description of shares † 2771629 A Number allotted £0.20 £ B Nominal value of each C Total amount (if any) paid or due and payable on £ £ £ Nil each share (including premium if any)

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

- 13 JANUARY 1999...........] §, or [on (a)
- [from (b)

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

to

If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.

100%

] §

E Consideration for which the shares were allotted PURSUANT TO THE MERGER OFFER BY OCKHAM HOLDINGS PLC FOR NEW LONDON CAPITAL PLC

6 ORDINARY SHARES IN OCKHAM HOLDINGS PLC WERE ISSUED FOR EVERY 5 ORDINARY SHARES IN NEW LONDON CAPITAL PLC

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

Lloyds TSB Registrars The Causeway Worthing West Sussex BN99 6DA For Official Use

Post room COMPANIES HOUSE 05/02/99

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	2771629		
	Total 2771629		

Please do not write in the margin. Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be
used and the number of sheets attached should be indicated in the box opposite:

Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed MC Cum

Designation ¶

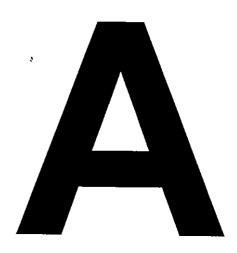
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Date (1/1/99

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB



BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER 2998 21