CHA252



Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

† distinguish between ordinary preference, etc

§ complete (a) or (b) as appropriate

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



To the Registrar of Companies (address overleaf) (see note 1)



(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)
Company number

2998217

1.	N	ame	of	company

Ockham Holdings Plc		·	<u> </u>	
	 		- , <u></u>	

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A Number allotted	384,726		
B Nominal value of each	£0.20	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ Nil	£	£

Date(s) on which the shares were allotted

- (b) [from

to

] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

100%

Consideration for which the

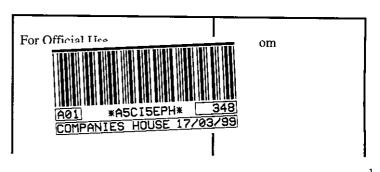
shares were allotted PURSUANT TO THE MERGER OFFER BY OCKHAM HOLDINGS PLC FOR NEW LONDON CAPITAL PLC 6 ORDINARY SHARES IN OCKHAM HOLDINGS PLC WERE ISSUED FOR EVERY 5 ORDINARY SHARES IN NEW LONDON CAPITAL PLC

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date
 of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

Lloyds TSB Registrare
The Causeway
Worthing
West Sussex BN99 6DA



4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
SEE ATTACHED LIST	384,726			
			:	
			:	
Total	384,726			
Total	JUT, 120	1	1	

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eferably in black type, or ld block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

¶ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Secretary Date 04.63. 1999

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

04 MAR 199

DATE

6698-01 MERGER WITH NEW LONDON CAPITAL PLC ORDINARY SHARES OF 20P EACH FULLY PAID NEW LONDON CAPITAL TARGET REGISTER CAPITAL TASK CODE ISSUED SECURITY COMPANY

BL

02 MAR 1999

BLOCK CLOSE

ENTITLEMENT

ACCOUNT HOLDER'S NAME & ADDRESS DETAILS NUMBER

EC2P 2HD COO09484 CHASE NOMINEES LIMITED F02381 A/C WOOLGATE HOUSE, COLEMAN STREET, LONDON

EC2P 2HD COO1000A CHASE NOMINEES LIMITED CMBL A/C WOOLGATE HOUSE, COLEMAN STREET, LONDON

B4 6BS CO777083 SHARELINK NOMINEES LIMITED CTRADING A/C CANNON HOUSE,24 THE PRIORY QUEENSWAY, BIRMINGHAM

B4 6BS CO779041 SHARELINK NOMINEES LIMITED JMM A/C CANNON HOUSE,24 THE PRIORY QUEENSWAY,BIRMINGHAM

AOO12575 THACKER ANDREW FREDERICK /MR. 9 CAMBRIDGE COURT,220 CAMBRIDGE HEATH ROAD, LONDON E2 9NW

COOCO228 VIDACOS NOMINEES LIMITED BAR A/C 336 STRAND, LONDON WC2R 1HB

NUMBER OF ALLOTMENTS

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