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**COMPANIES FORM No. 88(3)**  
**Particulars of a contract**  
**relating to shares allotted**  
**as fully or partly paid up**  
**otherwise than in cash**

*exempt*  
**88(3)**



Please do not  
write in  
this margin

Pursuant to section 88(3) of the Companies Act 1985

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

**Note: This form is only for use when the contract  
has not been reduced to writing**

To the Registrar of Companies  
(address overleaf)

For official use

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Company number

2998217
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*Please do not  
write in the space  
below. For Inland  
Revenue use only*

The particulars must be stamped with the same stamp duty as would have been payable if the contract had been reduced to writing. A reduced rate of ad valorem duty may be available if this form is properly certified at the appropriate amount.

Name of company

\* insert full name  
of company

* OCKHAM HOLDINGS PLC
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gives the following particulars of a contract which has not been reduced to writing

1 The number of shares allotted as fully or partly paid up otherwise than in cash	353,958
2 The nominal value of each such share	£ 20p
3a The amount of such nominal value to be considered as paid up on each share otherwise than in cash	£
b The value of each share allotted i.e. the nominal value and any premium	£
c The amount to be considered as paid up in respect of b	£
4 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned below in 8, state the nature and amount of such consideration, and the number of shares allotted	

Presentor's name address and  
reference (if any) :

Lloyds TSB Registrars  
The Causeway  
Worthing  
West Sussex BN99 6DA

For official Use

Capital Section

| Post room



A15 \*A2X3SEK2\* 379  
COMPANIES HOUSE 12/03/99

5 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue	£	
6 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released	£	
7 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue	£	
8 If the allotment is made in satisfaction or part satisfaction of the purchase price of property, give below:		
a brief description of property:		
<b>b full particulars of the manner in which the purchase price is to be satisfied</b>	£	p
Amount of consideration payable in cash or bills .....		
Amount of consideration payable in debentures, etc .....		
Amount of consideration payable in shares .....		
<i>Liabilities of the vendor assumed by the purchaser:</i>		
Amount due on mortgages of freeholds and/or leaseholds including interest to date of sale .....		
Hire purchase etc debts in respect of goods acquired ....		
Other liabilities of the vendor, .....		
Any other consideration .....		


Please do not write in this margin

\* Where such properties are sold subject to mortgage, the gross value should be shown

9 Give full particulars in the form of the following table, of the property which is the subject of the sale, showing in detail how the total purchase price is apportioned between the respective heads:

	£
Legal estates in freehold property and fixed plant and machinery and other fixtures thereon* .....	
Legal estates in leasehold property* .....	
Fixed plant and machinery on leasehold property (including tenants', trade and other fixtures) .....	
Equitable interests in freehold or leasehold property* .....	
Loose plant and machinery, stock-in-trade and other chattels (plant and machinery should not be included under this head unless it was in actual state of severance on the date of the sale) .....	
Goods, wares and merchandise subject to hire purchase or other agreements (written down value) .....	
Goodwill and benefit of contracts .....	
Patents, designs, trademarks, licences, copyrights, etc.	
Book and other debts .....	
Cash in hand and at bank on current account, bills, notes, etc .....	
Cash on deposit at bank or elsewhere .....	
Shares, debentures and other investments .....	
Other property .....	

† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed  Designation † Secretary Date 2/3/1999.

§ This certificate must be signed by the persons to whom the shares have been allotted, as well as by an officer of the company.

Certificate of value §

It is certified that the transaction effected by the contract does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £

Signed

Date

Signed

Date

## **Notes**

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF4 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

**OCKHAM HOLDINGS PLC**  
**MERGER WITH**  
**NEW LONDON CAPITAL PLC**

**STATEMENT OF CONSIDERATION FOR ALLOTMENT OF  
SHARES**

353,958 Ordinary Shares of 20p each fully paid and £5,899.30 issued in consideration of the acquisition of 294,965 Ordinary Shares of 5p each in New London Capital Plc pursuant to the Offer dated 9th December 1998 made on behalf of the company by D L J Phoenix Securities Limited.