

G**Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)**(REVISED 1988)**This form replaces forms
UC2, PUC3 and 88(2)
Company number

2998217

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company

Ockham Holdings Plc

† distinguish between ordinary
preference, etc

2. This section must be completed for all allotments

Description of shares †	ORDINARY		
A Number allotted	450,704		
B Nominal value of each	£0.20	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ Nil	£	£

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 27 JANUARY 1999.....] §, or

(b) [from to] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted PURSUANT TO THE MERGER OFFER BY OCKHAM HOLDINGS PLC FOR NEW LONDON CAPITAL PLC 6 ORDINARY SHARES IN OCKHAM HOLDINGS PLC WERE ISSUED FOR EVERY 5 ORDINARY SHARES IN NEW LONDON CAPITAL PLC			

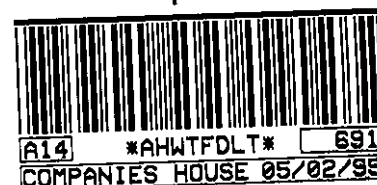
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any):Lloyds TSB Registrars
The Causeway
Worthing
West Sussex BN99 6DA

For Official Use

Post room



RETURN OF ALLOTMENT
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DATE : 28 JAN

COMPANY : NEW LONDON CAPITAL TARGET REGISTER
ISSUED SECURITY : ORDINARY SHARES OF 20P EACH FULLY PAID
CAPITAL TASK CODE : 6698-01 MERGER WITH NEW LONDON CAPITAL PLC

BLOCK CLOSE : 20 JAN 1999

ACCOUNT NUMBER	HOLDER'S NAME & ADDRESS DETAILS	ENTITLEMENT
A0012136	AYRES JOHN /MR. 8 CORNFIELD ROAD, SEAFORD, EAST SUSSEX BN25 1SW	1312
A0012097	BROUGHTON RONA DELVES /LADY. VERNEY LAVINIA /MRS. 37 KENSINGTON SQUARE, LONDON W8 5HP	13362
A0012081	DUDA GEORGE JOSEPH /MR. 32 BARFIELDS, BLETCHINGLEY, SURREY RH1 4RD	9600
C0008243	LAURENCE KEEN NOMINEES LIMITED CLIENT A/C CAPSTAN HOUSE, ONE CLOVE CRESCENT, EAST INDIA DOCK, LONDON E14 2BH	270000
C0018621	MERRILL LYNCH INTERNATIONAL MAIN A/C P O BOX 293, 20 FARRINGDON ROAD, LONDON EC1M 3NH	40089
C2197037	MSS NOMINEES LIMITED 810489 A/C MARINER HOUSE, PEPYS STREET, LONDON EC3N 4DA	44340
C0799590	PERSHING KEEN NOMINEES LIMITED KSCLT A/C CAPSTAN HOUSE, ONE CLOVE CRESCENT, EAST INDIA DOCK, LONDON E14 2BH	72000
A001027A	WALROND RALPH /DR. F669801 A/C INTERNAL AUDIT, LLOYDS BANK REGISTRARS, GORING-BY-SEA, WORTHING, WEST SUSSEX BN99 6DA	1

NUMBER OF ALLOTMENTS : 8
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450704
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*****END OF REPORT*****