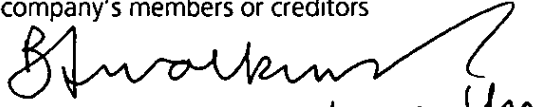


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STATEMENT TO THE SOCIAL ENTERPRISE LOAN FUND OF CIRCUMSTANCES RELATING TO:

THE RESIGNATION OF BERG KAPROW LEWIS LLP AS AUDITOR OF THE SOCIAL ENTERPRISE LOAN FUND

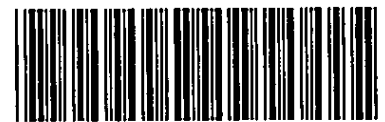
In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors


Berg Kaprow Lewis LLP

BRIAN J WOLKIND (SENIOR STATUTORY AUDITOR)

**FOR AND ON BEHALF OF BERG KAPROW LEWIS LLP
STATUTORY AUDITORS
35 BALLARDS LANE
LONDON
N3 1XW**

FRIDAY



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24/05/2013

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