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MG01

Particulars of a mortgage or charge

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

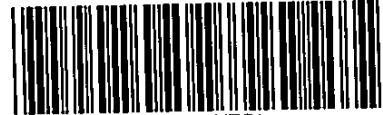
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to re-
gister particulars of a charge for a S
company. To do this, please use
form MG01s

FRIDAY



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30/09/2011

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COMPANIES HOUSE

1 Company details		2 For official use
Company number	0 2 9 9 5 2 6 6	→ Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	Tudor Hall School (the "Depositor")	
3 Date of creation of charge		
Date of creation	2 7 0 9 2 0 1 1	
4 Description		
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
Description	Memorandum of Deposit relating to Shares and other Securities by the Depositor in favour of Svenska Handelsbanken AB (publ) (the "Bank")	
5 Amount secured		
Please give us details of the amount secured by the mortgage or charge		Continuation page Please use a continuation page if you need to enter more details
Amount secured	<p>The following indebtednesses, liabilities and obligations (whether any such indebtedness, liability or obligation shall be the sole indebtedness, liability or obligation of the Depositor or shall be a joint indebtedness, liability or obligation with any other person, firm or company and whether with or without other security and whether any such indebtedness, liability or obligation arises or is incurred or payable in the United Kingdom or elsewhere) -</p> <p>(A) all present and future indebtedness of the Depositor to the Bank on any current, advance, loan or other account whatsoever</p> <p>(B) all liabilities whatsoever of the Depositor to the Bank present or future in respect of notes or bills discounted or paid or bills or drafts accepted or endorsed or guarantees, indemnities, bonds, letters of credit, documentary credits or similar instruments issued for or at the request of the Depositor or other loans, credits or advances made to or for the accommodation or at the request of the Depositor;</p> <p>(C) all other liabilities and obligations whatsoever of the Depositor to the Bank, present or future, actual or contingent, howsoever arising and whether or not initially incurred to the Bank (including, without limitation, liabilities and obligations as surety or guarantor), and</p> <p>(D) all obligations in respect of legal and other costs, charges, fees and expenses (including, without limitation, value added tax) now or in the future owed to or incurred directly or indirectly by the Bank in relation to this security or any other security held by the Bank in connection with advances or other banking facilities or accommodation offered or made to the Depositor or in relation to the enforcement or attempted enforcement of any such security or in relation to any judicial, arbitration or other proceedings (by whomsoever and wheresoever commenced) in connection with any such security or its enforcement or attempted enforcement, or arising out of, or in relation to, any action undertaken by or on behalf of the Bank in respect of or in any way relating to the Memorandum or the Deposit (as defined in "Short particulars of all the property mortgaged or charged") or arising out of or in any way relating to or in respect of any such indebtednesses or liabilities or obligations on a full and unqualified indemnity basis,</p> <p>together in each of the cases mentioned in paragraphs (A), (B), (C) and (D) above with all interest, fees, commissions and bank and discount charges due or owing or payable to the Bank from or by the Depositor, such interest being computed and compounded in each case according to the usual practice of the Bank and so that interest shall be payable at the same rate as well after as before any judgment (all of which indebtednesses, liabilities and obligations secured as hereby evidenced are hereinafter referred to as the "Liabilities")</p>	

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5	Mortgagee(s) or person(s) entitled to the charge (if any)	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details
Name	Svenska Handelsbanken AB (publ)	
Address	7 th Floor, Seacourt Tower, West Way	
	Oxford	
Postcode	O X 2 2 0 J J	
Name		
Address		
Postcode		
6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details
Short particulars	All shares, stocks, bonds, debentures, certificates of deposit, loan capital, investments, units in unit trusts or collective investment schemes and other securities of any kind whatsoever which are now or may be at any time after the date of this Memorandum in the possession of the Bank or held in the Bank's name or to the Bank's order or deposited with the Bank or its agents or representatives or correspondents or lodged with the Bank or transferred to the Bank or its nominees by the Depositor or by others in the Depositor's name or for the Depositor's account or at the Depositor's request or with the Depositor's consent, whether for safe custody, security or for any specific purpose or generally and whether in England or elsewhere (including without limitation all such securities (if any) as are specified in the Schedule hereto) and all interest, dividends, bonus issues, offers by way of rights and entitlements arising from them or attaching to them (all of which are hereinafter referred to as the "Securities") are and are to be a continuing security for the due payment to the Bank and discharge of the Liabilities	

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

None

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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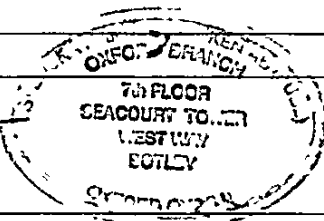
Signature

Please sign the form here

Signature

Signature

X 



X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information		Important information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.		Please note that all information on this form will appear on the public record.	
Contact name Louise Bywaters		How to pay	
Company name Handelsbanken Oxford		A fee of £13 is payable to Companies House in respect of each mortgage or charge. Make cheques or postal orders payable to 'Companies House'.	
Address 7th Floor, Seacourt Tower, West Way		Where to send	
Post town Oxford		You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:	
County/Region Oxon		For companies registered in England and Wales. The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff	
Postcode O X 2 2 0 J J		For companies registered in Scotland The Registrar of Companies, Companies House, Fourth Floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)	
Country England		For companies registered in Northern Ireland The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1	
DX n/a		Further information	
Telephone 01865 204907		For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk	
Certificate		This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk	
We will send your certificate to the presenter's address if given above or to the Depositor's Registered Office if you have left the presenter's information blank.			
Checklist			
We may return forms completed incorrectly or with information missing			
Please make sure you have remembered the following			
<input checked="" type="checkbox"/> The company name and number match the information held on the public Register			
<input checked="" type="checkbox"/> You have included the original deed with this form			
<input checked="" type="checkbox"/> You have entered the date the charge was created			
<input checked="" type="checkbox"/> You have supplied the description of the instrument			
<input checked="" type="checkbox"/> You have given details of the amount secured by the mortgagee or chargee			
<input checked="" type="checkbox"/> You have given details of the mortgagee(s) or person(s) entitled to the charge			
<input checked="" type="checkbox"/> You have entered the short particulars of all the property mortgaged or charged			
<input checked="" type="checkbox"/> You have signed the form			
<input checked="" type="checkbox"/> You have enclosed the correct fee			



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2995266
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A MEMORANDUM OF DEPOSIT
RELATING TO SHARES AND OTHER SECURITIES DATED 27
SEPTEMBER 2011 AND CREATED BY TUDOR HALL SCHOOL
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO SVENSKA HANDELSBANKEN AB (PUBL) ON
ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 30 SEPTEMBER
2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 OCTOBER 2011

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Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES