

KENSINGTON MORTGAGES LIMITED
(the "Company")

STATEMENT OF COMPLIANCE WITH SECTION 644(5) OF THE COMPANIES ACT 2006

**RELATING TO THE SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006
MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006**

On ²⁴ March 2016, the Directors of the Company made a Solvency Statement (the "Solvency Statement") pursuant to section 642 of the Companies Act 2006 in connection with the reduction of the issued share capital of the Company

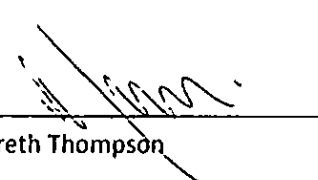
Also, on the same date, the sole shareholder of the Company passed a Special Resolution (the "Special Resolution") by way of a Written Resolution approving the reduction of the issued share capital

In this regard, we, being all of the Directors of the Company, hereby confirm that the Solvency Statement was

- made not more than 15 days before the date upon which the Special Resolution was passed, and,
- provided to the sole shareholder in accordance with section 642(2) of the Companies Act 2006

Signed on ²⁴ March 2016 by

Signed 
Mr Keith Leslie Street

Signed 
Mr David Gareth Thompson

THURSDAY



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24/03/2016

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COMPANIES HOUSE