

SOLVENCY STATEMENT
Pursuant to section 643 Companies Act 2006

ENTERTAINMENT ONE UK LIMITED

Company No. 02989602

(the "Company")

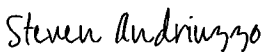
This statement is a solvency statement made by the sole director of the Company for the purposes of section 642 of the Companies Act 2006.

I, being the sole director of the Company, have formed the opinion:

1. as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming these opinions, I have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This statement is made on 5 December 2023.

DocuSigned by:

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Steven Andriuzzo
Director