



**Statement that part or the whole of
the property charged (a) has been
released from the charge (b) no longer
forms part of the company's property**

Company name: **ENTERTAINMENT ONE UK LIMITED**

Company number: **02989602**



Received for Electronic Filing: **09/05/2018**

Details of Release / Cease of property or undertaking

Charge created (or property acquired) on or after 6th April 2013.

Charge code: **0298 9602 0027**

Release/cease: **Part of the property or undertaking charged has been released from the charge and no longer forms part of the company's property or undertaking.**

Description of assets: **MEANS THE PROPERTY, RIGHTS, TITLE AND INTERESTS TO OR IN: (I) THE CONTRACTS, (II) THE EXPLOITATION RIGHTS PURSUANT TO THE UNDERLYING AGREEMENTS; (III) THE RIGHT TO RECEIVE AND RETAIN ALL SUMS PAYABLE FROM THE EXPLOITATION RIGHTS AND ECONOMIC INTERESTS PURSUANT TO THE CONTRACTS EXCLUDING (FOR GREATER CERTAINTY) THE AMOUNTS THE DEBTORS ARE ENTITLED TO RETAIN OR BE PAID UNDER THE DISTRIBUTION AGREEMENT (INCLUDING, WITHOUT LIMITATION, THE DISTRIBUTION FEE)); (IV) THE TANGIBLE PERSONAL PROPERTY; AND (V) ALL LICENSED RIGHTS GRANTED TO THE DEBTORS UNDER THE DISTRIBUTION AGREEMENT, BUT IN ALL EVENTS, EXCLUDING (FOR GREATER CERTAINTY): (I) THE REVENUES PAYABLE TO THE DEBTORS OR ANY OF ITS AFFILIATES UNDER ANY CONTRACT THAT ARE RECOGNIZED BY SUCH DEBTOR OR ITS AFFILIATE ON OR PRIOR TO MARCH 31, 2018; AND (II) ANY AND ALL SEQUEL, PREQUEL, REMAKE OR OTHER SO-CALLED SUBSEQUENT PRODUCTION RIGHTS IN RESPECT OF A LIBRARY TITLE (AS DEFINED IN THE ASSET PURCHASE AGREEMENT) AND ARISING UNDER AN UNDERLYING AGREEMENT.**

Details of the person delivering this statement and their interest in the charge

Name: **MILBANK, TWEED, HADLEY AND MCCLOY LLP**

Address: **10 GRESHAM STREET GRESHAM STREET LONDON ENGLAND EC2V 7JD**

Interest: **COUNSEL TO THE CHARGOR**

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**