In accordance with Section 859L of the Companies Act 2006.

MR05



Companies House

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking

You can use the WebFiling service to file this form online. Please go to www.companieshouse.gov.uk

✓ What this form is for
You may use this form to register
a statement that part or the
whole of the property charged
has either (a) been released from
the charge or (b) no longer forms

What this form is NOT for You may not use this form to register this statement agair LLP. Use form LL MR05.



LD5 16/04/2018 COMPANIES HOUSE #62

	part of the company's property.	COMPANIES HOUSE		
1	Company details	25		
Company number	0 2 9 8 9 6 0 2	Filling in this form Please complete in typescript or in		
Company name in full	ENTERTAINMENT ONE UK LIMITED	bold black capitals.		
		All fields are mandatory unless specified or indicated by *		
2	Charge creation			
	When was the charge created?			
	 → Before 06/04/2013. Complete Part A and Part C → On or after 06/04/2013. Complete Part B and Part C 			
	on of after 00/04/2013. Complete Part B and Part C			
Part A	Charges created before 06/04/2013	_		
A1	Charge creation date			
	Please give the date of creation of the charge.			
Charge creation date	d d y y y			
A2	Charge number			
	Please give the charge number. This can be found on the certificate.			
Charge number*				
A3	Description of instrument (if any)			
	Please give a description of the instrument (if any) by which the charge is created or evidenced.	Continuation page Please use a continuation page if you need to enter more details.		
Instrument description				
		1		

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Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking

	Short particulars of the property or undertaking charged	Short particulars of the property or undertaking charged				
	Please give the short particulars of the property or undertaking charged.	Continuation page Please use a continuation page if				
Short particulars		you need to enter more details.				
Part B	Charges created on or after 06/04/2013					
D1	Chargo codo					
B1	Charge code Places give the charge code. This can be found on the certificate.					
B1 Charge code	Charge code Please give the charge code. This can be found on the certificate. 0 2 9 8 - 9 6 0 2 - 0 0 2 5	• Charge code This is the unique reference code allocated by the registrar.				

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Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking

Part C To be completed for all charges

C1

Cease or release

Please tell us about the property or undertaking:

Part of the property or undertaking charged

has been released from the charge.

no longer forms part of the company's property or undertaking. has been released from the charge and no longer forms part of the company's property or undertaking.

→ Go to Section C2

or

All of the property or undertaking charged

has been released from the charge.

no longer forms part of the company's property or undertaking.

has been released from the charge and no longer forms part of the company's property or undertaking.

→ Go to Section C3

C2

Description of assets or property •

Please give a brief description of assets or property released from the charge and/or a brief description of any property which has ceased to form part of the company's property or undertaking.

Description of assets or property

PURSUANT TO AN ENGLISH LAW DEED OF RELEASE DATED 30 MARCH 2018 EXECUTED BY WILMINGTON TRUST (LONDON) LIMITED FOR THE BENEFIT OF ENTERTAINMENT ONE UK LIMITED AND OTHER DEBTORS ("EONE") DESCRIBED THEREIN (THE "DEED"), THE RELEASED ASSETS ARE:

ALL RIGHTS OWNED OR CONTROLED BY EONE OR ITS AFFILIATES (LESS HARD GOOD HOME VIDEO, "DOWNLOAD-TO-OWN"/"ELECTRONIC SELL-THROUGH" OR TRANSACTIONAL VIDEO ON DEMAND RIGHTS IN: CANADA, SPAIN, THE UNITED KINGDOM, THE REPUBLIC OF IRELAND, AUSTRALIA, NEW ZEALAND, THE NETHERLANDS, BELGIUM, LUXEMBOURG, GERMANY, AUSTRIA AND IN EACH CASE THEIR TERRITORIES AND POSSESSIONS AS CUSTOMARILY DEFINED BY EONE IN THE DEED) TO THE FOLLOWING TELEVISION SERIES:

-INTO THE BADLANDS; FULL SEASON 1 (7 EPISODES), FULL SEASON 2 (10 EPISODES) AND FULL SEASON 3 (16 EPISODES).

- HAP AND LEONARD; FULL SEAONS 1 (6 EPISODES), FULL SEASON 2 (6 EPISODES) AND FULL SEASON 3 (6 EPISODES).

This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking.

Continuation page

Please use a continuation page if you need to enter more details.

MR05

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking

C3	Details of the person delivering this statement and their interest in the charge				
	Please give the name of the person delivering this statement				
Name	CLARE HARDWICK				
	Please give the address of the person delivering this statement				
Building name/number	er 99				
Street	BISHOPSGATE				
Post town	LONDON				
County/Region	LONDON				
Postcode	E C 2 M 3 X F				
	Please give the person's interest in the charge (e.g. chargor/chargee etc).				
Person's interest in the charge	SOLICITOR TO THE PURCHASER OF CERTAIN ASSETS				
C4	Signature				
	Please sign the form here.				
Signature	X Lothern & Warther x				

MR05

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking

Presenter information	Important information		
You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be	Please note that all information on this form will appear on the public record.		
visible to searchers of the public record.			
Contact name CLAUDIA SOUSA Company name LATHAM & WATKINS LLP	You may return this form to any Companies Hous address. However, for expediency, we advise you to return it to the appropriate address below:		
Address 99 BISHOPSGATE	For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.		
Post town LONDON County/Region LONDON Postcade E C 2 M 3 X F Country LINETER KINDOROM	For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).		
UNITED KINGDOM DX Telephone 0207 710 1850 Checklist	For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.		
We may return forms completed incorrectly or with information missing.	<i>i</i> Further information		
Please make sure you have remembered the following: The company name and number match the information held on the public Register. Part A Charges created before 06/04/2013 You have given the charge date.	For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk This form is available in an alternative format. Please visit the		
 You have given the charge number (if appropriate). You have completed the Description of instrument and Short particulars in Sections A3 and A4. 	forms page on the website at www.companieshouse.gov.uk		
Part B Charges created on or after 06/04/2013 Vou have given the charge code.			
Part C To be completed for all charges You have ticked the appropriate boxes in Section C1. You have given a description of assets or property released from the charge (if appropriate) You have given the details of the person delivering this statement in Section C3. You have signed the form.			