

# MR05

Statement that part or the whole of the property charged  
(a) has been released from the charge (b) no longer  
forms part of the company's property or undertaking



Companies House

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to register  
a statement that part or the  
whole of the property charged  
has either (a) been released from  
the charge or (b) no longer forms  
part of the company's property.

☐ **What this form is NOT for**  
You may not use this form to  
register this statement against a  
LLP. Use form LL MR05.

WEDNESDAY



LD2 03/05/2017 #113  
COMPANIES HOUSE

## 1 Company details

Company number 0 2 9 8 9 6 0 2

Company name in full Entertainment One UK Limited

27

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

## 2 Charge creation

When was the charge created?

→ Before 06/04/2013. Complete **Part A and Part C**

→ On or after 06/04/2013. Complete **Part B and Part C**

## Part A Charges created before 06/04/2013

### A1 Charge creation date

Please give the date of creation of the charge.

Charge creation date d d m m y y y y

### A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number\*

### A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is  
created or evidenced.

Instrument description

#### Continuation page

Please use a continuation page if  
you need to enter more details.

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A4

**Short particulars of the property or undertaking charged**

Please give the short particulars of the property or undertaking charged.

Short particulars

**Continuation page**

Please use a continuation page if you need to enter more details.

**Part B**

**Charges created on or after 06/04/2013**

B1

**Charge code**

Please give the charge code. This can be found on the certificate.

Charge code ❶

0 2 9 8 - 9 6 0 2 - 0 0 2 7

**❶ Charge code**

This is the unique reference code allocated by the registrar.

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## Part C To be completed for all charges

C1

### Cease or release

Please tell us about the property or undertaking:

Part of the property or undertaking charged

- ☒ has been released from the charge.
- ☐ no longer forms part of the company's property or undertaking.
- ☐ has been released from the charge and no longer forms part of the company's property or undertaking.

→ Go to **Section C2**

**Or**

All of the property or undertaking charged

- ☐ has been released from the charge.
- ☐ no longer forms part of the company's property or undertaking.
- ☐ has been released from the charge and no longer forms part of the company's property or undertaking.

→ Go to **Section C3**

C2

### Description of assets or property<sup>①</sup>

Please give a brief description of assets or property released from the charge and/or a brief description of any property which has ceased to form part of the company's property or undertaking.

Description of assets or property

Pursuant to an English law deed of release dated 31 March 2017 executed by Wilmington Trust (London) Limited for the benefit of Entertainment One UK Limited ("eOne UK") and other debtors described therein (the "Deed"), the released assets are the following:

(I) eOne UK's rights in the Released Assets (as defined below on the one Continuation Page) for the countries listed therein,

(II) agreements pursuant to which distribution and/or exploitation rights have been granted to eOne UK in respect of the Released Assets for the countries listed therein but not in regards to any part of any such agreement in connection with any other rights or assets of eOne UK, and

(III) all proceeds resulting from (I) and (II) above, including Gross Receipts (as defined in that Deed)

[Continued overleaf on the one Continuation Page]

① This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking.

#### Continuation page

Please use a continuation page if you need to enter more details.

## MR05 - continuation page

Statement that part or the whole of the property charged (a) has been  
released from the charge (b) no longer forms part of the company's property

**C2**

### Description of assets or property<sup>①</sup>

Please give a brief description of assets or property released from the charge  
and/or a brief description of any property that has ceased to form part of the  
company's property or undertaking.

Description of assets  
or property

"Released Assets" means the following motion picture titles for  
exploitation in England and Wales

- Insidious 3
- Mr Holmes fka A Slight Trick Of The Mind
- Nativity 3 - Dude Where's My Donkey?
- Nightcrawler
- Spotlight
- Two by Two fka Oops Noah
- Big Game
- The Duff
- Foxcatcher
- What If fka The F Word
- A Walk In The Woods

① This section must be completed  
where part of the property or  
undertaking has been released  
from the charge or no longer forms  
part of the company's property or  
undertaking.

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| C3                              |  | Details of the person delivering this statement and their interest in the charge |  |
|---------------------------------|--|----------------------------------------------------------------------------------|--|
|                                 |  | Please give the name of the person delivering this statement                     |  |
| Name                            |  | Clare Hardwick                                                                   |  |
|                                 |  | Please give the address of the person delivering this statement                  |  |
| Building name/number            |  | 99                                                                               |  |
| Street                          |  | Bishopsgate                                                                      |  |
|                                 |  |                                                                                  |  |
| Post town                       |  | London                                                                           |  |
| County/Region                   |  | United Kingdom                                                                   |  |
| Postcode                        |  | E C 2 M 3 X F                                                                    |  |
|                                 |  | Please give the person's interest in the charge (e.g. chargor/chargee etc).      |  |
| Person's interest in the charge |  | Solicitor to the purchaser of certain assets                                     |  |
|                                 |  |                                                                                  |  |
|                                 |  |                                                                                  |  |
| C4                              |  | Signature                                                                        |  |
|                                 |  | Please sign the form here.                                                       |  |
| Signature                       |  | Signature<br>X Latham & Walters X                                                |  |

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### Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Zarina Tirmzi**

Company name **Latham & Watkins**

Address **99 Bishopsgate**

Post town **London**

Country/Region **United Kingdom**

Postcode **E C 2 M 3 X F**

Country

DX

Telephone **02077101832**



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.

#### Part A Charges created before 06/04/2013

- ☐ You have given the charge date.
- ☐ You have given the charge number (if appropriate).
- ☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4.

#### Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code.

#### Part C To be completed for all charges

- ☐ You have ticked the appropriate boxes in Section C1.
- ☐ You have given a description of assets or property released from the charge (if appropriate)
- ☐ You have given the details of the person delivering this statement in Section C3.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)