

MR05

Statement that part or the whole of the property charged
(a) has been released from the charge (b) no longer
forms part of the company's property or undertaking



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**

You may use this form to register
a statement that part or the
whole of the property charged
has either (a) been released from
the charge or (b) no longer forms
part of the company's property.

☐ **What this form is NOT for**

You may not use this form to
register this statement as a
LLP. Use form LL MR05.

WEDNESDAY



LD2

L65NSRK9

03/05/2017

#114

COMPANIES HOUSE

1 Company details

Company number 0 2 9 8 9 6 0 2

Company name in full Entertainment One UK Limited

28

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

→ **Before 06/04/2013. Complete Part A and Part C**

→ **On or after 06/04/2013. Complete Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge.

Charge creation date d d m m y y y y

A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number*

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced.

Instrument description

Continuation page

Please use a continuation page if
you need to enter more details.

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Short particulars

Continuation page
Please use a continuation page if you need to enter more details.

Part B Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code. This can be found on the certificate.

Charge code ❶

0 2 9 8 - 9 6 0 2 - 0 0 2 5

❶ **Charge code**
This is the unique reference code allocated by the registrar.

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Part C To be completed for all charges

C1

Cease or release

Please tell us about the property or undertaking:

Part of the property or undertaking charged

- ☒ has been released from the charge.
☐ no longer forms part of the company's property or undertaking.
☐ has been released from the charge and no longer forms part of the company's property or undertaking.

→ Go to **Section C2**

or

All of the property or undertaking charged

- ☐ has been released from the charge.
☐ no longer forms part of the company's property or undertaking.
☐ has been released from the charge and no longer forms part of the company's property or undertaking.

→ Go to **Section C3**

C2

Description of assets or property^①

Please give a brief description of assets or property released from the charge and/or a brief description of any property which has ceased to form part of the company's property or undertaking.

Description of assets or property

Pursuant to an English law deed of release dated 31 March 2017 executed by Wilmington Trust (London) Limited for the benefit of Entertainment One UK Limited ("eOne UK") and other debtors described therein (the "Deed"), the released assets are the following:

(I) eOne UK's rights in the Released Assets (as defined below on the one Continuation Page) for the countries listed therein,

(II) agreements pursuant to which distribution and/or exploitation rights have been granted to eOne UK in respect of the Released Assets for the countries listed therein but not in regards to any part of any such agreement in connection with any other rights or assets of eOne UK, and

(III) all proceeds resulting from (I) and (II) above, including Gross Receipts (as defined in that Deed)

[Continued overleaf on the one Continuation Page]

① This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking.

Continuation page

Please use a continuation page if you need to enter more details.

MR05 - continuation page

Statement that part or the whole of the property charged (a) has been
released from the charge (b) no longer forms part of the company's property

C2

Description of assets or property^①

Please give a brief description of assets or property released from the charge
and/or a brief description of any property that has ceased to form part of the
company's property or undertaking.

^① This section must be completed
where part of the property or
undertaking has been released
from the charge or no longer forms
part of the company's property or
undertaking.

Description of assets
or property

"Released Assets" means the following motion picture titles for
exploitation in England and Wales

- Insidious 3
- Mr Holmes fka A Slight Trick Of The Mind
- Nativity 3 - Dude Where's My Donkey?
- Nightcrawler
- Spotlight
- Two by Two fka Oops Noah
- Big Game
- The Duff
- Foxcatcher
- What If fka The F Word
- A Walk In The Woods

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Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property or undertaking

C3		Details of the person delivering this statement and their interest in the charge	
	Please give the name of the person delivering this statement		
Name	Clare Hardwick		
	Please give the address of the person delivering this statement		
Building name/number	99		
Street	Bishopsgate		
Post town	London		
County/Region	United Kingdom		
Postcode	E C 2 M 3 X F		
	Please give the person's interest in the charge (e.g. chargor/chargee etc).		
Person's interest in the charge	Solicitor to the purchaser of certain assets		
C4		Signature	
	Please sign the form here.		
Signature	Signature X <i>Clare Hardwick</i> X		

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Zarina Tirmzi**

Company name **Latham & Watkins**

Address **99 Bishopsgate**

Post town **London**

County/Region **United Kingdom**

Postcode

E	C	2	M		3	X	F
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Country

DX

Telephone **02077101832**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.

Part A Charges created before 06/04/2013

- ☐ You have given the charge date.
☐ You have given the charge number (if appropriate).
☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4.

Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code.

Part C To be completed for all charges

- ☐ You have ticked the appropriate boxes in Section C1.
☐ You have given a description of assets or property released from the charge (if appropriate)
☐ You have given the details of the person delivering this statement in Section C3.
☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk