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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



2989338

Name of company

* Elliott Advisors (UK) Limited

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 30 September 2004 the nominal capital of the company has been

increased by £ 10,000 beyond the registered capital of £ 10,000.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The nominal capital of the company has been increased
to £20,000 by the creation of an additional 10,000
ordinary shares of £1.00 each having the rights
and being subject to the restrictions attached to
them by the articles of association adopted on 30
September 2004

**FOR & ON BEHALF OF SALANS
SECRETARIAL SERVICES LTD**

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † SECRETARY

Date 07/10/2004

Presentor's name address and
reference (if any) :

Salans
Clements House
14-18 Gresham Street
London
EC2V 7NN

For official Use
General Section

