

The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)**Pursuant to Section 89(3) of the Insolvency Act, 1986**

For official use

To the Registrar of Companies

Company Number

02981235

Name of Company

Zinifex UK Limited

I,

Malcolm Cohen
55 Baker Street
London
W1U 7EU

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date: 9 April 2009

Presenter's name address and
reference (if any):

BDO Stoy Hayward LLP
55 Baker Street
London
W1U 7EU

7/SMB/S3371/E1

For official use
General Section

Post room

THURSDAY



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A54

16/04/2009

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COMPANIES HOUSE

**Statement as at 28 February 2009 showing assets at estimated
realisable values and liabilities expected to rank**

| Assets and Liabilities | | Estimate to realise or to rank for payment to nearest £ |
|--|--|---|
| Assets: | | £ |
| | Balance at Bank | |
| | Cash in Hand | |
| | Marketable Securities | |
| | Amounts due from group company | 12,398 |
| | Trade Debtors | |
| | Loans and Advances | |
| | Unpaid Calls | |
| | Stock in Trade | |
| | Work in Progress | |
| | Freehold Property | |
| | Leasehold Property | |
| | Plant and Machinery | |
| | Furniture, Fittings, Utensils etc | |
| | Patents, Trade Marks etc | |
| | Investments in Subsidiaries | |
| | Other Property, viz: | |
| | Estimated Realisable Value of Assets | £ 12,398 |
| Liabilities: | | £ |
| | Secured on specific assets, viz {Details/amounts of secured assets} | |
| | Secured by a Floating Charge(s) | |
| | Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full | Nil |
| | Unsecured creditors (amounts estimated to rank for payment) | (3,000) |
| | £ | £ |
| | Trade accounts | |
| | Corporation Tax | |
| | Accrued expenses | 3,000 |
| | Due to Group Company | |
| | Contingent liabilities | |
| Estimated Surplus after paying Debts in full | | £ 9,398 |

Remarks:

Liquidation expenses are to be met by an associated company.

Section 89(3)

The Insolvency Act 1986
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Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number: 02981235

Name of company: Zinifex UK Limited

Presented by: the directors

Declaration of Solvency

(a) insert names and addresses We (a) Alison Jayne Giles of Four Elms, 7 Lucas Close, Brislington, Bristol, BS4 5DG

Michael Leo Myers of 202 The Parade, Ascot Vale, Victoria 3032, Australia

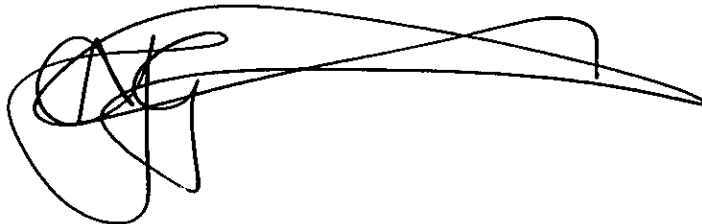
(b) Delete as applicable being (b) ~~EITHER all the OR the majority~~ of the directors of (c) Zinifex UK Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up. ~D

(c) Insert name of company

(d) Insert a period of months not exceeding 12

(e) Insert date We append a statement of the company's assets and liabilities as at (e) 28 February 2009, being the latest practicable date before the making of this declaration.

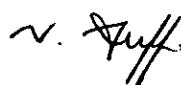
We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.



Declared at 12 Wat Town Lane Bristol BS4 5BN

this 31st day of March 2009

Before me,



Solicitor or Commissioner of Oaths

Section 89(3)

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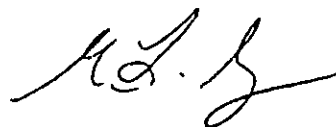
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We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.



Michael Leo Myers

Declared at SOUTHBANK, VICTORIA 3006, AUSTRALIA

this 6th day of APRIL 2009

 Before me,.....
Helen Dyson
Level 24, Freshwater Place, 2 Southbank
Boulevard, Southbank, VIC 3006, Australia
A current legal practitioner within the
meaning of the Legal Profession Act 2004

Solicitor or Commissioner of Oaths