COMPANIES FORM No. 403b

Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking
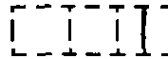
403b

Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

02981235

Name of company

* Zinifex UK Limited

I, Anthony Barnes

of 2. Saturn St Nth Balwyn Vic 3104

a director [the secretary] ~~XXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXX~~† of the above company, do

solemnly and sincerely declare that with respect to the charge described below the ~~XXX~~ whole of the property *ih*.

or undertaking described [has been released from the charge] ~~XXXXXXXXXXXXXXXXXXXXXXXXXXX~~

~~XXXXXXXXXXXXXXXXXXXXXXXXXXXX~~†

Date and description of charge ‡ 28 November 2002 Fixed Security Document

Date of registration ø 29 November 2002

Name and address of [chargee] ~~XXXXXXXXXXXXXXXXXXXXXXXXX~~† J P Morgan Trust Australia Limited (formerly known as Guardian Trust Australia Limited) of Level 35, 259 George Street, Sydney NSW 2000, Australia

Short particulars of property or undertaking released or no longer part of the company's property or undertaking § All property and undertaking subject to the charge, being all its present and future Investments including the Shares and Dividends (as defined in the charge)

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at Freshwater Place, Level 29, _____ Declarant to sign below

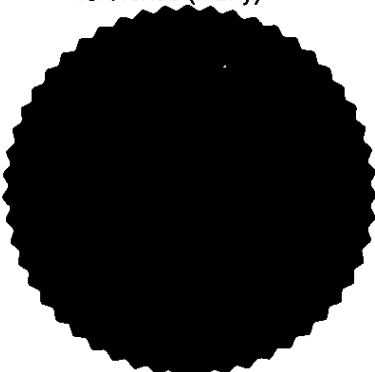2 Southbank Boulevard, Southbank, VIC, Australia, 3004

	Day	Month	Year
on	2 1	0 8	2 0 0 7

before me _____ Charles Brett Beaterhutt

~~A Commissioner for Oaths~~ or Notary Public or ~~Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths~~

CHARLES BERNARD GORE BRETT
NOTARY PUBLIC
LEVEL 1, 12 COLLINS STREET
MELBOURNE VIC
AUSTRALIA

Presentor's name, address and reference (if any)

For official use
Mortgage section

Post room

TUESDAY

ARRIRSOH

A16   04/09/2007   701
COMPANIES HOUSE