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CHFP041

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legibly, preferably
in black type or
bold block
lettering* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

024464/13

395

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

Name of company

3

02980284

* New-Life Pallets Limited

Date of creation of the charge

✓ 2nd August 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

T Supplemental Chattel Mortgage

Amount secured by the mortgage or charge

7
all monies now or from time to time due, owing or incurred by the Company to State Securities Plc including (but not limited to) under or pursuant to the Lease Purchase Agreement or in respect of the Transaction and all other monies and liabilities covenanted to be paid under this Deed or arising under any other finance agreement of any kind entered into between State Securities Plc and the Company and whether owing as principal or as surety, whether alone or jointly and/or severally, whether present or future, whether monetary or non-monetary, actual or contingent and liquidated or unliquidated.

Names and addresses of the mortgagees or persons entitled to the charge

T State Securities Plc, Jellicoe House, Botleigh Grange Office Campus,
Grange Drive, Hedge End, Southampton, Hampshire

Postcode SO30 2AF

Presentor's name, address and
reference (if any):State Securities plc
Jellicoe House, Botleigh
Grange Office Campus
Grange Drive, Hedge End
SO30 2AFFor official use
Mortgage section

Post room

A06
COMPANIES HOUSE

A18AK712

0291
03/08/05

Time critical reference

Com 395-1/2

Short particulars of all the property mortgaged or charged

1999 Corali Pallet Line S/N 3495/98
2004 Vanderloo Shuttle Table Line S/N VL96057
1995 Vanderloo Dedicated Euroline S/N VL94110462

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lettering

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed

Date

2/8/05

On behalf of [company] [mortgagee/chargee]*

STATE SECURITIES PLC

*Delete as
appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02980284

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUPPLEMENTAL CHATTEL MORTGAGE DATED THE 2nd AUGUST 2005 AND CREATED BY NEW LIFE PALLETS LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO STATE SECURITIES PLC UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd AUGUST 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4th AUGUST 2005.

[Handwritten signature]



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES