Section 89⁽³⁾ The Insolvency Act 1986

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

06/12/2014

COMPANIES HOUSE

A04

Declaration of Solvency embodying a Statement of Assets and Liabilities

Pursuant to section 89(3) of the Insolvency Act 1986

For official use To the Registrar of Companies **Company Number** 02979634 NAME OF COMPANY (1) L M GROUP LTD (1) Insert full name of Company (2) Insert full names and address(es) We⁽²⁾ A J Bromley of Newenham House, Northern Cross, Malahide Road, Dublin17, Ireland P G Cooper of Newenham House, Northern Cross, Malahide Road, Dublin17, Ireland attach a declaration of solvency embodying a statement of assets and liabilities. **Signed** 2/12/14 Date Signed (3) Insert (3) PricewaterhouseCoopers LLP presenter's Cornwall Court, 19 Cornwall Street, Birmingham, B3 2DT and reference (if any) For official use

The Insolvency Act 1986

Form 4.70 cont'd

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number

02979634

Name of Company

L M GROUP LTD

Presented by

PricewaterhouseCoopers LLP

Cornwall Court, 19 Cornwall Street, Birmingham, B3 2DT

Declaration of Solvency

We

(a) Insert names and addresses

A J Bromley of Newenham House, Northern Cross, Malahide Road, Dublin17, Ireland

P G Cooper of Newenham House, Northern Cross, Malahide Road,

Dublin17, Ireland

(b) Delete as applicable (c) Insert name of company (d) Insert a period of months not exceeding 12

being (b) all the directors of (c) L M Group Ltd do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding-up

(e) Insert date

We append a statement of the Company's assets and liabilities as at (e) 2 December 2014, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

A.I.Bromley

P G Cooper

Declared at Universal Street Machager.

This 2 day of December 2014

Before me,

Solicitor or Commissioner of Oaths

FEBRUA FRANCY CIABICE

Company Name: L M GROUP LTD

Registered No: 02979634

Form 4.70 (cont.)

Statement as at 2 December 2014 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
Assets:	£
Balance at bank Cash in hand	
Marketable securities Bills receivable Inter-company debtor Trade debtors	100
Loans and advances Unpaid calls Stock in trade Work in progress	
Freehold property Leasehold property Plant and machinery Furniture, fittings, utensils etc Patents, trade marks etc	
Investments other than marketable securities Other property, viz Estimated realisable value of assets £	100
Liabilities Secured on specific assets, viz Secured by floating charge(s)	£
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment) £ Inter-company creditor	
Bills payable Accrued expenses Other liabilities Contingent liabilities	
Estimated surplus after paying debts in full £	100
Remarks	

