

2.16B**Notice of statement of affairs**

Name of Company Modus (Wigan) Limited	Company number 02976055
In the High Court of Justice, Chancery Division, Leeds District Registry [full name of court]	Court case number 1425 of 2009

We
Mark Granville Firmin
KPMG LLP
1 The Embankment
Neville Street
Leeds
LS1 4DW

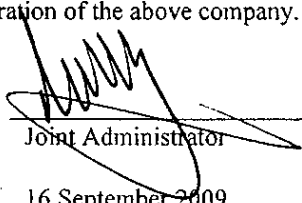
Richard Dixon Fleming
KPMG LLP
1 The Embankment
Neville Street
Leeds
LS1 4DW

attach a copy of:-

the statement(s) of affairs
~~the statement(s) of concurrence~~
~~a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above company.

Signed


Joint Administrator

Dated

16 September 2009

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Lyndsay Burch
KPMG LLP
Arlington Business Park
Theale, Reading
Berkshire
RG7 4SD

DX Number DX 146800 (Theale) 2

Tel: 0118 964 2268
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at:-

Companies House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff



A25 05/10/2009 113
COMPANIES HOUSE

MONDAY

Rule 2.29

Statement of Concurrence

Name of Company

Modus (Wigan) Limited

Company number

02976055

In the

High Court Leeds District Registry

(full name of court)

Court case number

1425 of 2009

With regards to the Statement of Affairs of
Modus (Wigan) Limited
(‘the company’)

made on

11/9/09

by

J. M. C. RIDGELL

Statement of Truth

I, Simon Daniel Fine

concur with the SofA of the above company and I believe that the facts stated in the SofA are a full,
true and complete statement of the affairs of the company on the date that it entered administration
OR concur with the Statement of Affairs of the above company, subject to the following qualifications

As a past non-executive director I have no way of knowing
whether the SofA is accurate or otherwise

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full,
true and complete statement of the affairs of the company on the date that it entered administration.

Full name

SIMON DANIEL FINE

Signed



Dated

16/9/09

Rule 2.29

Statement of Concurrence

Name of Company Modus (Wigan) Limited	Company number 02976055
In the High Court Leeds District Registry (full name of court)	Court case number 1425 of 2009

With regards to the Statement of Affairs of
Modus (Wigan) Limited
(‘the company’)

made on

11/9/09

by

J. M. C. RIDDELL

Statement of Truth

I, Brendan Flood

concur with the SofA of the above company and I believe that the facts stated in the SofA are a full,
true and complete statement of the affairs of the company on the date that it entered administration
OR concur with the Statement of Affairs of the above company, subject to the following qualifications

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full,
true and complete statement of the affairs of the company on the date that it entered administration.

Full name

BRENDAN FLOOD

Signed

Brendan Flood

Dated

11/9/09.

Statement of affairs

Name of Company Modus (Wigan) Limited	Company number 02976055
In the High Court Leeds District Registry	Court case number 1425 of 2009

Statement as to the affairs of Modus (Wigan) Limited

On the 18 May 2009, the date that the company entered administration.

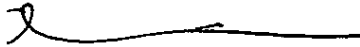
Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 18 May 2009 the date that the company entered administration.

Full name

JMC RISSER

Signed



Dated

11 / 9 / 09

A – Summary of Assets

Assets

Assets subject to fixed charge:

Land & Buildings Adjacent To
The Grand Arcade Shopping
Centre, Wigan
Less: Amounts Owed To
Aviva

Book Value £	Estimated to Realise £
12,882,232	12,650,00
(16,426,00)	(16,426,00)
(3,543,768)	(3,776,00)
26	26
107,261	107,261
2,000,00	—
29,415	—
700	—
2,137,402	107,287

Assets subject to floating charge:

Cash At Bank
Trade Debtors
Unmortgaged Tenant Incentive
Inter Company Debtors
Other Debtors

Uncharged assets:

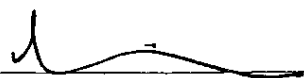
Estimated total assets available for preferential creditors

Signature  Date 11/9/09

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£ 107,287
Liabilities	
Preferential creditors:-	—
Estimated deficiency/surplus as regards preferential creditors	£ 107,287
Estimated prescribed part of net property where applicable (to carry forward)	£ (24,457)
Estimated total assets available for floating charge holders	£ 82,830
Debts secured by floating charges	£ (3,776,000)
Estimated deficiency/surplus of assets after floating charges	£ (3,693,170)
Estimated prescribed part of net property where applicable (brought down)	£ 24,457
Total assets available to unsecured creditors	£ (3,668,713)
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ (3,626,137)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£ (7,294,850)
Shortfall to floating charge holders (brought down)	—
Estimated deficiency/surplus as regards creditors	£ (7,294,850)
Issued and called up capital	£ (100)
Estimated total deficiency/surplus as regards members	£ (7,294,950)

Signature




Date

11/9/09

COMPANY CREDITORS


Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Hire Company	MODUS PROPERTIES (WISAN) LTD C/O THE EDGE, MANCHESTER M35NA	3611314			
Related Party	MODUS (WISAN NO2) LTD C/O THE EDGE, MANCHESTER M35NA	4998			
Customs & Excise	VAT	9825			
		3626137			

Signature  Date 11/9/09

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
MODUL PROPERTIES (WISAN) LIMITED	THE EDGES, CROOK STREET, MANCUNION M3 5NA	100	100	Ordinary Shares of £1
TOTALS		100	100	

Signature  Date 11/9/09