

G**Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
margin

CHA 116

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies (address overleaf)
(See note 1)COPY INFORMATION ONLY
This document has not been registered
having been referred to I.R.**(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)

Company number

2974642

1. Name of Company

* TOAD PLC

* Insert full name of company

2. This section must be completed for all allotments

† Distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY SHARES OF £0.10		
A Number allotted	476,190		
B Nominal value of each	£ 0.10	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.05	£	£

Date(s) on which the shares were allotted

(a) [on 25th April 1996] \$, or

(b) [from 19 to 19] \$

§ Complete
(a) or (b) as
appropriate

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted	400 Ordinary Shares and 336 000 Preference Shares all of £1.00 each in Secur-Fix Limited (Company number 2694826)		

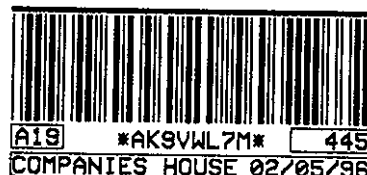
Notes

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):

Mills & Reeve (FMR)
Francis House
112 Hills Road
Cambridge
CB2 1PH
DX: 122891 Cambridge 4
01223 364422

For official use

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4. Names and addresses of allottees

Please do not write in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
① ROBERT CLIVE ELLIOTT THE BARN, 60 DUKES WOOD DRIVE, GERRARDS CROSS BUCKS.	11714		
② KEVIN JAMES GRAY GLEBE HOUSE WENDERS LANE CHALFONT ST. PETER BUCKS SL9 8TU	93714		
③ CHRISTOPHER + PAULINE KIRBY BRAMWELL HOUSE, SEER MEAD SEER GREEN, BUCKS	135,714		
④ WILLIAM FREDERICK WARWICK 9 VICTORIA ROAD, BROMLEY, KENT	15,619		
⑤ TERENCE JOHN WATSON 133 MINARD ROAD, CATFORD, LONDON SE6	15,619		
⑥ TDK MOTOR COMPANY LIMITED LOW MEADOW FARM WINDSOR ROAD, GERRARDS CROSS BUCKS SL9 8SR	203,810		
Total	476190		

Please complete legibly, preferably in black type, or bold block lettering

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Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed

[Signature]

Designation

Secretary

Date

25.4.96

Insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ