Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

S89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

| To the F | Registrar of | Companies |
|----------|--------------|-----------|
|----------|--------------|-----------|

Company Number

02974633

Name of Company

(a) Insert full name of company

Miton Income Opportunities Trust Plc

address(es)

b) Insert full name(s) and HWe Samantha Jane Keen and James Eldridge

Ernst & Young LLP 1 More London Place London SE1 2AF

attach a declaration of solvency embodying a statement of assets and liabilities

Date

Presenter's name, address and reference (if any)

Deborah Hart Ernst & Young LLP 1 More London Place London SE1 2AF

MLP7E/DB/DH/JE

For Official Use

Liquidation Section

Post Room

14/10/2013 **COMPANIES HOUSE**

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency Embodying a Statement of

Assets and Liabilities

Company number

02974633

(a) Insert full name of

company

Name of company

Miton Income Opportunities Trust Plc

Presented by

Ernst & Young LLP, 1 More London Place, London, SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and address(es)

I/We Thomas Hugh Bartlam

Beaufort House 51 New Road North

Exeter Devon EX4 4EP Peter Frederick Dicks Beaufort House 51 New Road North

Exeter Devon EX4 4EP

Roderic Aidan Birkett Beaufort House 51 New Road North

Exeter Devon EX4 4EP

being all the / majority of the directors of (b) Miton Income Opportunities Trust Plc do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

(c) Insert a period of months not exceeding 12

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 19 September 2013, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at_k

this 23 RO

day of SEPTEMBER

2013

Devonshires 30 Finsbury Circus London EC2M 7DT

Before me.

(Chaire WITHEY)

Solicitor or Commissioner of Oaths

FRIDAY

Q2I972I0 Q 04/10/2013

#78

QIQ

ONIDANIES HOUSE

Statement as at 19 September 2013 showing assets at estimated realisable values and liabilities expected to rank:

| Assets and liabilities | Estimated to realise or to rank for payment to nearest £ | | |
|--|--|---------------------------------|--------------------|
| Assets: | | | £ |
| Assets. | 6,197,906 | | |
| | ' | Balance at bank Cash in hand | 0, 197, 900 nil |
| | 80,295,267 | | |
| | nıl | | |
| | 891,272 | | |
| | nıl | | |
| | nıl | | |
| | nıl | | |
| | | | |
| | nıl | | |
| Investments | nıl | | |
| | nıl | | |
| Estimat | ted realisable valu | e of assets £ | 87,384,445 |
| Liabilities: | £ | | |
| | nıl | | |
| | nıl | | |
| Estimated cost of liquidation and other exp | | | |
| | (439,435) | | |
| | | | |
| Unsecured creditors (amounts estimated to ra | ank for payment) £ | £ | |
| Trade accounts | <u>.</u> | Z. | (156,490) |
| Bills payable | | | (1,693,840) |
| Accrued expenses | | | (16,756) |
| Other liabilities | | | nıl |
| Contingent liabilities | | | nıl |
| Estimated surplus after paying debts in full | | £ | 85,077,924 |

Remarks

MB . MB P. KT

MVL01B06