

CARLTON PRODUCTIONS LIMITED**Balance Sheet as at 31 December 2003**

	31 December 2003	30 September 2002
--	-----------------------------	------------------------------

CURRENT ASSETS

Debtors	<u>£2</u>	<u>£2</u>
---------	-----------	-----------

CAPITAL AND RESERVES

Called up share capital,
issued and fully paid

2 Ordinary shares of £1 each	<u>£2</u>	<u>£2</u>
------------------------------	-----------	-----------

Authorised share capital 1,000 Ordinary shares of £1 each

During the course of the financial period ended 31 December 2003 the Company acted as agent for other persons.

For the period ended 31 December 2003 the company was entitled to the exemption under Section 249AA(1) of the Companies Act 1985.

Members have not required the company to obtain an audit in accordance with Section 249B(2) of the Companies Act 1985.

The Directors acknowledge their responsibility for:

- ♦ ensuring that the company keeps accounting records which comply with section 221 of the Companies Act 1985, and
- ♦ preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit or loss for the financial year, in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

.....
Director

These accounts were approved by the Board of Directors on 10 June 2004

Ultimate Parent Company

The ultimate controlling and parent company (as defined in FRS8) during the period was Carlton Communications Plc, a company registered in England and Wales. On 2 February 2004 Carlton Communications Plc became a subsidiary of ITV plc. Copies of the reports and financial statements of Carlton Communications Plc may be obtained from ITV plc, The London Television Centre, Upper Ground, London SE1 9LT.

