

CARLTON PRODUCTIONS LIMITED

Balance Sheet as at 30 September 1998

| | 30 September 1998 | 30 September 1997 |
|-----------------------|----------------------|----------------------|
| CURRENT ASSETS | | |
| Debtors | <u>£2</u> | <u>£2</u> |

CAPITAL AND RESERVES

Called up share capital,
issued and fully paid

| | | |
|------------------------------|-----------|-----------|
| 2 Ordinary shares of £1 each | <u>£2</u> | <u>£2</u> |
|------------------------------|-----------|-----------|

Authorised share capital 1,000 Ordinary shares of £1 each

The Company was dormant throughout the financial year

 Director

These accounts were approved by the Board of Directors on 22 March 1999

ULTIMATE HOLDING COMPANY

The Company's ultimate holding company is Carlton Communications Plc which is incorporated in England. Copies of Carlton Communications Plc's accounts can be obtained from 25 Knightsbridge, London SW1X 7RZ.

