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Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

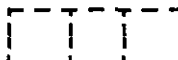
Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



2971215

Name of company

* PARAGON HOTELS LIMITED

* insert full name
of company

gives notice that:

by resolution of today's date the £7,500,000 of undesignated authorised share capital of the Company was redesignated as 7,500,000 redeemable preference shares of £1 each, such redeemable preference shares having the rights and obligations set out in the Articles of Association as amended on today's date.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation†

Director

Date 30.8.2001

Presentor's name address and
reference (if any):
Halliwell Landau
St James's Court
Brown Street
Manchester

M2 2JF
Ref: SJB

For official Use
General Section

Post room



JMA
COMPANIES HOUSE

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31/08/01