



COMPANIES FORM No. 88(2)
Return of allotment of shares

88(2)

CHFP055

Please do not
write in
this margin

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)
This form replaces forms
PUC2, PUC3, AND 88(2)

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type or
bold block lettering

Company Number

2970583

1. Name of Company

*insert full name
of company

* Life Assurance Holding Corporation Limited

2. This section must be completed for all allotments

†distinguish
between
ordinary
preference,
etc

Description of shares†	Deferred shares		
A Number allotted	429,185,400		
B Nominal value of each	£0.010		
C Total amount (if any) paid or due and payable on each share(including premium if any)	£0.010		

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on **23 February 2000**] §, or

(b) [from to] §

The names and addresses of the allottees and the number of shares allotted to
each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of the allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

Lyn C Colloff
Windsor House
Telford Centre
Telford
TF3 4NB
01952-523238

For official use

Post room



A27
COMPANIES HOUSE

0363
29/02/00



4. Names and addresses of allottees

Please do not
write in this
margin

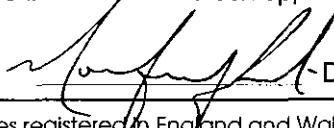
Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
New York Life (U.K.) Limited			
3 Colmore Circus, Birmingham, West Midlands, B4 6BH, England	429,185,400		
TOTAL	429,185,400		

Please
complete
legibly,
preferably in
black type,
or in bold
block
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

§ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation §

DIRECTOR

Date

28.2.2000

Companies registered in England and Wales
or Wales should deliver this from to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

Companies registered in Scotland
should deliver this from to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB