

BLUEPRINT

2000

363a

Please complete in typescript,  
or in bold black capitals.

**Annual Return**

CHFP010

**Company Number**

2970583

**Company Name in full**

Life Assurance Holding Corporation Limited

**Date of this return**

The information in this return is made up  
to

Day		Month		Year		
2	2	0	9	2	0	0

**Date of next return**

If you wish to make your next return to a  
date earlier than the anniversary of this  
return please show the date here.  
Companies House will then send a form at  
the appropriate time.

Day		Month		Year		

**Registered Office**

Show here the address at the date of  
this return.

Windsor House, Telford Centre

Any change of  
registered office **must**  
be notified on form  
287.

**Post town**

Telford

**County / Region**

Shropshire

**UK Postcode**

TF3 4NB

**Principal business activities**

Show trade classification code number(s)  
for the principal activity or activities.

7415

7484

If the code number cannot be determined,  
give a brief description of principal  
activity.

Insurance Holding company

A07  
COMPANIES HOUSE

\*A0892288\*

0820  
30/10/04

When you have completed and signed the form please send it to the  
Registrar of Companies at:

**Companies House, Crown Way, Cardiff, CF14 3UZ****DX 33050 Cardiff**

for companies registered in England and Wales

or

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**

for companies registered in Scotland

**DX 235 Edinburgh**

**Register of members**

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

**Register of Debenture holders**

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

**Company type**

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

**Company Secretary**

(Please photocopy this area to provide details of joint secretaries).

\* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

**Name**

\* Style / Title

Mr

Forename(s)

Iain Fraser

Surname

Campbell

**Address**

22 Briarwood Road, Clapham

Post town

LONDON

County / Region

UK Postcode

SW4 9PX

Country

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

BLUEPRINT

2000

**Directors***Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

**Directors** In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

<b>Name</b>	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		2	6
		0	8
		1	9
		3	6
Forename(s)	Allan		
Surname	Bridgewater		
Address	Lingueda, 447 Unthank Road		
Post town	Norwich		
County / Region	Norfolk	UK Postcode	NR4 7QN
Country	England	Nationality	British
Business occupation	Company Director		

\* Voluntary details.

<b>Name</b>	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		2	7
		0	3
		1	9
		4	9
Forename(s)	Jacques Ernest		
Surname	Dubois		
Address	524 Lake Avenue		
Post town	Greenwich		
County / Region	CT	UK Postcode	06830
Country	USA	Nationality	American
Business occupation	Company Director		

BLUEPRINT

2000

**Directors***Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

**Directors** In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

<b>Name</b>	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		0	1
		1	1
		1	9
		5	6
Forename(s)	John Henry		
Surname	Fitzpatrick		
Address	Flat 29, 35-37 Grosvenor Square, London		
Post town			
County / Region		UK Postcode	W1K 2HN
Country		Nationality	American
Business occupation	Director		

\* Voluntary details.

<b>Name</b>	* Style / Title	Ms	
		Day	Month
		Year	
Date of birth		1	4
		0	4
		1	9
		5	5
Forename(s)	Ann Frances		
Surname	Godbehere		
Address	Im Loorain 22, CH- 8803 Rueschlikon		
Post town			
County / Region	Switzerland	UK Postcode	
Country		Nationality	Canadian
Business occupation	CFO		

**Directors***Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

**Directors** In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

<b>Name</b>	* Style / Title	Mr	
	Day	Month	Year
Date of birth	1	6	0 2 1 9 6 3
Forename(s)	Dean Edward		
Surname	Miller		
<b>Address</b>	10 St James's Gardens		
<b>Usual residential address</b>			
Post town	London		
County / Region		UK Postcode	W11 4RD
Country		Nationality	American
<b>Business occupation</b>	Deputy CEO & Chief Operating Officer		

\* Voluntary details.

<b>Name</b>	* Style / Title	Mr	
	Day	Month	Year
Date of birth	2	8	1 1 1 9 5 7
Forename(s)	Martyn Ronald		
Surname	Parker		
<b>Address</b>	Shurdington Court, Little Shurdington		
<b>Usual residential address</b>			
Post town	Cheltenham		
County / Region	Gloucestershire	UK Postcode	GL51 4TX
Country	England	Nationality	British
<b>Business occupation</b>	Company Director		

**Directors***Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

**Directors** In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

**Name**

\* Style / Title

Mr

Day Month Year

Date of birth

0 5 0 5 1 9 4 2

Forename(s)

Peter GEOFFREY

Surname

Ward

**Address**

14 Suffield Close, South Croydon

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

Post town

London

County / Region

UK Postcode

CR2 8SZ

Country

England

Nationality

British

**Business occupation**

Company Director

\* Voluntary details.

**Name**

\* Style / Title

Day Month Year

Date of birth

Forename(s)

Surname

**Address**

**Usual residential address** must be given. In the case of a corporation, give the registered or principal office address.

Post town

County / Region

UK Postcode

Country

Nationality

**Business occupation**

**Issued share capital**

Enter details of all the shares in issue at the date of this return.

	<b>Class</b> (e.g. Ordinary/Preference)	<b>Number of shares issued</b>	<b>Aggregate Nominal Value</b> (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
See attached schedule			
<b>Totals</b>			

**List of past and present shareholders**

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☐

on paper

in another format

A list of changes is enclosed

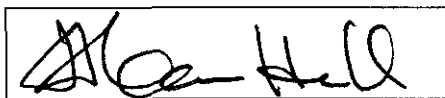
☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

8/10/04

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to **Companies House.**

This return includes

8

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

&lt;Insert Presentor Details Here&gt;

IAN CAMPBELL

Tel

0207 933 3208

DX number

DX exchange

BLUEPRINT

2000

**Issued share capital**  
**Schedule to form 363a**

CHFP010

**Company Number**

2970583

**Company Name in full**

Life Assurance Holding Corporation Limited

## Currency

Pounds Sterling

**Issued share capital**

Enter details of all the shares in issue at the date of this return.

## Class

(e.g. Ordinary/Preference)

Number of shares  
issued

**Aggregate Nominal Value**

(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

CONVERTIBLE REDEEMABLE PREFERENCE	2,000,000	£20,000.00
DEFERRED	7,279,738,230	£72,797,382.30
ORDINARY	16,679,091	£166,790.91
ORDINARY E	119,538	£1,195.38
UNDESIGNATED	0	£0.00
<b>Totals</b>	7,298,536,859	72,985,368.59

# List of past and present shareholders

## Schedule to form 363a

CHFP010

Company Number

2970583

Company Name in full

Life Assurance Holding Corporation Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
  - The company's first annual return following the incorporation;
  - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name St James's Place Wealth Management Group plc  Address Dollar Street, Cirencester, Gloucester, England  UK postcode   GL7 2AQ	£0.01 CONVERTIBLE REDEEMABLE PREFERENCE          Shares Held 0	375,000	24/08/2004
Name SJPC 2000 PLC  Address 27 St James's Place, London, England  UK postcode   SW1A 1NR	£0.01 CONVERTIBLE REDEEMABLE PREFERENCE          Shares Held 0	2,000,000	24/08/2004
Name New York Life (U.K.) Limited  Address 3 Colmore Circus, Birmingham, West Midlands, England  UK postcode   B4 6BH	£0.01 CONVERTIBLE REDEEMABLE PREFERENCE          Shares Held 2,000,000		

# List of past and present shareholders

## Schedule to form 363a

CHFP010

Company Number

2970583

Company Name in full

Life Assurance Holding Corporation Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
  - The company's first annual return following the incorporation;
  - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name LAHC Employee Trust Limited  Address Windsor House, Telford Centre, Telford, Shropshire, England  UK postcode TF3 4NB	£0.01 DEFERRED   Shares Held 0	394,969	24/08/2004
Name Swiss Re GB Plc  Address 30 St Mary Axe, London, England, United Kingdom  UK postcode EC3A 8EP	£0.01 DEFERRED   Shares Held 394,969		
Name New York Life (U.K.) Limited  Address 3 Colmore Circus, Birmingham, West Midlands, England  UK postcode B4 6BH	£0.01 DEFERRED   Shares Held 7,279,343,261		

# List of past and present shareholders

## Schedule to form 363a

CHFP010

Company Number | 2970583

Company Name in full | Life Assurance Holding Corporation Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
  - The company's first annual return following the incorporation;
  - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name Britel Fund Nominees Limited A/C BTDIRLND  Address c/o Hermes Pension Management Limited, 4th Floor, Lloyds Chambers, 1 Portsoken Street, London, England  UK postcode   E1 8PP	£0.01 ORDINARY    Shares Held 0	987,699	24/08/2004
Name J P Morgan plc  Address 125 London Wall, London  UK postcode   EC2Y 5AJ	£0.01 ORDINARY    Shares Held 0	500,000	24/08/2004
Name Chase Nominees Limited  Address 125 London Wall, London  UK postcode   EC2Y 5AJ	£0.01 ORDINARY    Shares Held 0	250,000	25/07/2003

CHFP010

## List of past and present shareholders (Continued)

Company Number 2970583

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Chase Nominees Limited a/c LENDNON  Address 125 London Wall, London  UK postcode EC2Y 5AJ	£0.01 ORDINARY   Shares Held 0	250,000	24/08/2004
Name INVESCO North American Group Limited  Address 11 Devonshire Square, LONDON, England  UK postcode EC2M 4YR	£0.01 ORDINARY   Shares Held 0	500,000	24/08/2004
Name J P Morgan Partners (BHCA) LP  Address 380 Madison Avenue, New York, United Kingdom  UK postcode	£0.01 ORDINARY   Shares Held 0	2,665,434	24/08/2004
Name MÜNCHENER RUCKVERISCHERUNGS-GESELLSCHAFT  Address c/o London Branch, Tower 42, Level 39, Old Broad Street, LONDON, England  UK postcode EC2Y 5AJ	£0.01 ORDINARY   Shares Held 0	823,082	24/08/2004



CHFP010

## List of past and present shareholders (Continued)

Company Number 2970583

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name New York Life (U.K.) Limited  Address 3 Colmore Circus, Birmingham, West Midlands, England  UK postcode B4 6BH	£0.01 ORDINARY   Shares Held 3,771,165		
Name  Address  UK postcode			
Name  Address  UK postcode			
Name  Address  UK postcode			

# List of past and present shareholders

## Schedule to form 363a

CHFP010

Company Number

2970583

Company Name in full

Life Assurance Holding Corporation Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
  - The company's first annual return following the incorporation;
  - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name John Leonard Wybrew  Address Hill Farm House, Tarporley, Cheshire, England  UK postcode   CW6 0JD	£0.01 ORDINARY E   Shares Held 0	73,662 79,692	11/01/2002 24/08/2004
Name Norman Haydn Reid  Address 27 Silhill Hall Road, Solihull, West Midlands  UK postcode   B91 1JX	£0.01 ORDINARY E   Shares Held 0	36,831 39,846	11/01/2002 24/08/2004
Name Swiss Re GB Plc  Address 30 St Mary Axe, London, England, United Kingdom  UK postcode   EC3A 8EP	£0.01 ORDINARY E   Shares Held 119,538		