COMPANIES FORM No. 88(2) (Rev 1988)



Return of allotments of shares

(2)

CHA 101

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address on page 2) (see note 1)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Company Number

2970583

insert full name

Life Assurance Holding Corporation Limited

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc

Description of shares †		Deferred shares		
Α	Number allotted	6,347,787		
В	Nominal value of each	£0.010	£	£
C	Total amount (if any) paid or due and payable on each share (including premium if any)	£0.01	£	£

\$ complete
(a) or (b) as

appropriate

Date(s) on which the shares were allotted

(a) [on

1. Name of company

11 March 1997

1 §, or

(b) [from

to

] §

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

XII

D	Extent to which each share is to be					
	treated as paid up. Pleas	e use percentage				

100 %

%

%

E Consideration for which the shares were allotted

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
- 3. Details of bonus issues should be included only in section 2.



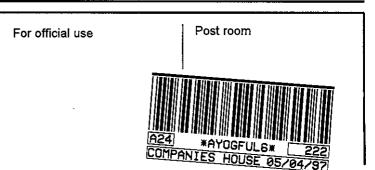
Company Secretary

Presentor's name, address, telephone number and reference (if any):

Mrs Lyn C Colloff Windsor House Telford Centre Telford TF3 4NB

Tel: 01952 292929 ext.2238

DX: 28079 Telford



4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted			
latiles and Addresses	Ordinary	Preference	Other	
ew York Life (U.K.) Limited				
indsor House, Telford Centre, Telford, Shropshire, TF3 4NB, Great Britain,	6,347,787			
			•	
,				
Total	6,347,787	0		
Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached		0	§ Insert Director Secretar	

sheets should be used and the number of sheets attached should be indicated in the box opposite:

Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed _

A55157AV7

Designation § Secretary

Date

24.97

Companies registered in England and Wales or Wales should deliver this form to:-The Registrar of Companies **Companies House** Crown Way Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-The Registrar of Companies **Companies House** 37 Castle Terrace Edinburgh EH1 2EB